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Introductory Notes

This Autodesk® Revit® Getting Started Guide was written using the 2015 version of this product and uses screen captures from the full Revit application that includes all disciplines (Architecture, Structure, and MEP). Please note that this tutorial may also be used with dedicated versions of Autodesk® Revit® Architecture or earlier versions of Revit going back to release 2012.

Nomenclature used in this tutorial:

Text entry required by user **Bold**
Command, key entry, or button clicks **ALL CAPS**
Selection of named items or elements **Italics**
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Estimated time of completion of all steps: 4 – 8 hours hands-on
Getting Started

Understanding the Basics

In this lesson, you learn what Autodesk Revit is and how its parametric change engine benefits you and your work. You begin with the fundamental concepts on which Revit is built. You learn the terminology, the hierarchy of elements, and how to perform some common tasks in the product.

Understanding the Concepts

What is Autodesk® Revit® 2015?

The Revit platform for building information modeling is a design and documentation system that supports the design, drawings, and schedules required for a building project. Building information modeling (BIM) delivers information about project design, scope, quantities, and phases when you need it.

In the Revit model, every drawing sheet, 2D and 3D view, and schedule is a presentation of information from the same underlying building model database. As you work in drawing and schedule views, Revit collects information about the building project and coordinates this information across all other representations of the project. The Revit parametric change engine automatically coordinates changes made anywhere—in model views, drawing sheets, schedules, sections, and plans.

What is meant by parametric? Key term you should know

The term parametric refers to the relationships among all elements of the model that enable the coordination and change management that Revit provides. These relationships are created either automatically by the software or by you as you work. In mathematics and mechanical CAD, the numbers or characteristics that define these kinds of relationships are called parameters; hence, the operation of the software is parametric. This capability delivers the fundamental coordination and productivity benefits of Revit: Change anything at any time anywhere in the project, and Revit coordinates that change through the entire project.

The following are examples of these element relationships:

- The outside of a door frame is a fixed dimension on the hinge side from a perpendicular partition. If you move the partition, the door retains this relationship to the partition.

- Windows or pilasters are spaced equally across a given elevation. If the length of the elevation is changed, the relationship of equal spacing is maintained. In this case, the parameter is not a number but a proportional characteristic.

- The edge of a floor or roof is related to the exterior wall such that when the exterior wall is moved, the floor or roof remains connected. In this case, the parameter is one of association or connection.
How does Autodesk® Revit® 2015 keep things updated?

A fundamental characteristic of a building information modeling application is the ability to coordinate changes and maintain consistency at all times. You do not have to intervene to update drawings or links. When you change something, Revit immediately determines what is affected by the change and reflects that change to any affected elements.

Revit uses 2 key concepts that make it especially powerful and easy to use. The first is the capturing of relationships while the designer works. The second is its approach to propagating building changes. The result of these concepts is software that works like you do, without requiring entry of data that is unimportant to your design.

Element behavior in a parametric modeler

In projects, Revit uses 3 types of elements:

- **Model elements** represent the actual 3D geometry of the building. They display in relevant views of the model. For example, walls, windows, doors, and roofs are model elements.

- **Datum elements** help to define project context. For example, grids, levels, and reference planes are datum elements.

- **View-specific elements** display only in the views in which they are placed. They help to describe or document the model. For example, dimensions, tags, and 2D detail components are view-specific elements.
There are 2 types of **model elements**:

- Hosts (or host elements) are generally built in place at the construction site. For example, walls and roofs are hosts.
- Model components are all the other types of elements in the building model. For example, windows, doors, and cabinets are model components.

There are 2 types of **view-specific elements**:

- Annotation elements are 2D components that document the model and maintain scale on paper. For example, dimensions, tags, and keynotes are annotation elements.
- Details are 2D items that provide details about the building model in a particular view. Examples include detail lines, filled regions, and 2D detail components.

This implementation provides flexibility for designers. Revit elements are designed to be created and modified by you directly; programming is not required. If you can draw, you can define new parametric elements in Revit.

In Revit, the elements determine their behavior largely from their context in the building. The context is determined by how you draw the component and the constraint relationships that are established with other components. Often, you do nothing to establish these relationships; they are implied by what you do and how you draw. In other cases, you can explicitly control them, by locking a dimension or aligning 2 walls, for example.

**Understanding Autodesk® Revit® 2015 terms**

Most of the terms used to identify objects in Revit are common, industry-standard terms familiar to most architects. However, some terms are unique to Revit. Understanding the following terms is crucial to understanding the software.

**Project**: In Revit, the project is the single database of information for your design—the building information model. The project file contains all information for the building design, from geometry to construction data. This information includes components used to design the model, views of the project, and drawings of the design. By using a single project file, Revit makes it easy for you to alter the design and have changes reflected in all associated areas (plan views, elevation views, section views, schedules, and so forth). Having only one file to track also makes it easier to manage the project.

**Level**: Levels are infinite horizontal planes that act as a reference for level-hosted elements, such as roofs, floors, and ceilings. Most often, you use levels to define a vertical height or story within a building. You create a level for each known story or other needed reference of the building; for example, first floor, top of wall, or bottom of foundation. To place levels, you must be in a section or elevation view.
Level 2 work plane cutting through the 3D view with the corresponding floor plan next to it

Key points to know

**Element:** When creating a project, you add Revit parametric building elements to the design. Revit classifies elements by categories, families, and types.

**Category:** A category is a group of elements that you use to model or document a building design. For example, categories of model elements include walls and beams. Categories of annotation elements include tags and text notes.

**Family:** Families are classes of elements in a category. A family groups elements with a common set of parameters (properties), identical use, and similar graphical representation. Different elements in a family may have different values for some or all properties, but the set of properties—their names and meaning—is the same. For example, 6-panel colonial doors could be considered one family, although the doors that compose the family come in different sizes and materials.
There are 3 kinds of families:

- **Loadable families** can be loaded into a project and created from family templates. You can determine the set of properties and the graphical representation of the family.

- **System families** include walls, dimensions, ceilings, roofs, floors, and levels. They are not available for loading or creating as separate files.
  - Revit predefines the set of properties and the graphical representation of system families.
  - You can use the predefined types to generate new types that belong to this family within the project. For example, the behavior of a wall is predefined in the system. However, you can create different types of walls with different compositions.
  - **System families** can be transferred between projects.

- **In-place families** are custom families that you create in the context of a project. Create an in-place family when your project needs unique geometry that you do not expect to reuse or geometry that must maintain one or more relationships to other project geometry.
  - Because in-place families are intended for limited use in a project, each in-place family contains only a single type. You can create multiple in-place families in your projects, and you can place copies of the same in-place family element in your projects. Unlike system and standard component families, you cannot duplicate in-place family types to create multiple types.

*Type:* Each family can have several types. A type can be a specific size of a family, such as a 30" X 42" title block or a 32" X 84" door. A type can also be a style, such as default aligned or default angular style for dimensions.

*Instance:* Instances are the actual items (individual elements) that are placed in the project and have specific locations in the building (model instances) or on a drawing sheet (annotation instances).

**Understanding the Revit User Interface**

Revit is a powerful CAD product for the Microsoft® Windows operating system. Its interface resembles those of other products for Windows featuring a ribbon that contains the tools used to complete tasks.

In the Revit interface, many of the components (such as walls, beams, and columns) are available at the click of a button. You can place these components in the drawing and immediately determine whether they meet your design requirements.

The Revit interface is designed to simplify your workflow. With a few clicks, you can change the interface to better support the way that you work. For example, you can set the ribbon to one of the three display settings for optimum use of the interface. You can also display several project views at one time, or layer the views to see only the one on top.
1 Application Menu
2 Quick Access Toolbar
3 InfoCenter
4 Options Bar
5 Type Selector
6 Properties Palette
7 Project Browser
8 Status Bar
9 View Control Bar
10 Drawing Area
11 Ribbon
12 Tabs on the ribbon
13 A contextual tab on the ribbon, providing tools relevant to the selected object or current action
14 Tools on the current tab of the ribbon
15 Panels on the ribbon

Hints
Project Browser: Select Views label at top of Project Browser window and right click to access Properties to change View Filters.

Options Bar: The features shown in this area are tool dependent. See the Wall Tool example below.
Architecture Ribbon

Structure Ribbon

Systems Ribbon
Insert Ribbon

Annotate Ribbon

Analyze Ribbon
Massing & Site Ribbon

Collaborate Ribbon

View Ribbon
Manage Ribbon

Add-ins Ribbon

Mark 1: These are examples of free plug-ins that you may obtain from the Autodesk Exchange to add additional productivity enhancements to Revit.

The Autodesk Exchange app link is located in the upper right hand corner of the user interface next to the help button.

Modify Ribbon

Context tabs display as you work. The Modify | Place Wall context tab is shown.

Note: Context tabs only appear when an object of that type is selected in the canvas window.
The View Cube

You can click and drag the ViewCube to reorient the view of a model to a custom viewpoint or click on one of the twenty-six predefined viewpoints that are available. As you drag, the mouse pointer changes to indicate that you are reorienting the current view of the model. If you drag the ViewCube close to one of the preset orientations and it is set to snap to the closest view, the ViewCube rotates to the closest preset orientation.

The Steering Wheel

Pressing and dragging on a wedge of a wheel is the primary mode of interaction. After a wheel is displayed, click one of the wedges and hold down the button on the pointing device to activate the navigation tool. Drag to reorient the current view. Releasing the button returns you to the wheel.

Navigation Bar

You can control which navigation tools are displayed on the navigation bar with the Customize menu. The Customize menu is displayed by clicking the Customize button. From the Customize menu, you click the navigation tools that you want displayed on the navigation bar. The position of the navigation tools on the navigation bar is predefined and cannot be changed.
Creating a Project

In this first exercise, you create and name a project in which you will create the building model shown.

The completed project. (Ambient shadows and gradient background not included in this tutorial)

01 Create a project

1) Launch the Autodesk® Revit® application.
2) Click ➤ New ➤ PROJECT.
3) In the New Project dialog box, under Create New, verify that Project is selected.
4) Under Template file, verify the second option is selected, and click BROWSE.
5) Verify C:\ProgramData\Autodesk\RVT 2015\Templates\US Imperial\default.rte [DefaultMetric.rte] is selected, and click OPEN.
6) In the New Project dialog box, click OK.

02 Name and save the project file

Save file in your CCE 203 folder in YOUR Z drive. Do not save on desktop.

1) Click ➤ SAVE. desktop.
2) In the left pane of the Save As dialog box, click DESKTOP, and then, in the upper right corner of the dialog box, click the CREATE A NEW FOLDER ICON, give the folder the name of Training Files. Skip this step.
3) Make Training files the active folder. Skip - save in your CCE 203 folder
4) For File name, enter Revit 2015_Getting Started, and click SAVE.

Step 4: Save with your last name - Lastname_Lab1_W20
03 Zoom to a view

1) In Project Browser, double-click Elevations (Building Elevation) ➤ SOUTH.

2) Enter ZR, to zoom to a specific region. Note that the cursor changes to a magnifying glass.

3) In the drawing area, move the cursor diagonally and click to draw a rectangle around the level markers. The area within the rectangle is magnified to fill the drawing area so that you can work with the level marker text.

04 Rename levels

1) Double-click the Level 1 text, enter 00 Foundation, and press ENTER. Use a number as a prefix to the name so the plans are sorted by level.

2) In the Alert dialog box, click YES to rename corresponding views. The floor and ceiling plans for Level 1 are renamed 00 Foundation.

3) Using the same method, rename Level 2 and its corresponding views as 01 Lower Level.
Create levels in the building

1) Enter ZO to zoom out.
2) Click Architecture tab ➤ Datum panel ➤ LEVEL.
3) On the Draw panel, click PICK LINES.
4) On the Options Bar enter 10 [3000 mm] for the Offset.
5) In the drawing area, highlight the 01 Lower Level line; when a dashed line is displayed above the level line, click to create a level (Level 3).
6) Using the same method, create a level above Level 3.
7) On the Panel Level tab, click MODIFY to end the command.
8) Rename the new levels and all corresponding views:
   - Level 3: Rename as 02 Entry Level
   - Level 4: Rename as 03 Roof
9) Double-click the level dimensions, and enter new values:
   - 0' 0" [0 mm]: Change to -14' 0" [-5250 mm]
   - 10' 0" [4000 mm]: Change to -10' 0" [-3050 mm]
   - 20' 0" [7000 mm]: Change to 0' 0" [0 mm]
   - 30' 0" [10000 mm]: Change to 10' 0" [3050 mm]
10) Press ESC twice to deselect and exit command.
11) Save the project file.

Creating Walls

In this exercise, you work on different levels to add foundation walls to the project.
06 Create walls

1) In Project Browser, under Floor Plans, double-click 00 Foundation to open that view in the drawing area.

2) Click Architecture tab ➤ Build panel ➤ WALL.

3) In Properties palette ➤ Change Element Type drop-down and select Basic Wall: Retaining - 12" Concrete [Basic Wall: Retaining - 300mm Concrete].

4) On the Options Bar below the tool ribbon:
   - For Height, select 02 Entry Level.
   - For Location Line, verify that Wall Centerline is selected.
   - Verify that Chain is selected.

5) In the drawing area, draw walls on the foundation level:
   - Click in the lower-right quadrant to select the wall start point.
   - Move the cursor to the left, enter 40' [12000 mm], and press ENTER.
     
     NOTE: You do not need to specify the unit; Autodesk® Revit® software uses the units specified in the project template.
     
   - Move the cursor to the right, enter 40' [12000 mm], and press ENTER.

6) On the Modify | Place Wall tab, click MODIFY to exit the command.

7) In Project Browser, under Floor Plans, double-click 01 Lower Level.

8) Click Architecture tab ➤ Build panel ➤ WALL.

9) In Properties palette ➤ Change Element Type drop-down and select Basic Wall: Foundation - 12" Concrete [Basic Wall: Foundation - 300mm Concrete].

10) On the Options Bar, for Depth, select 00 Foundation and for Location Line, verify that Wall Centerline is selected.

11) Draw walls on the lower level:
   - In the drawing area, click the right endpoint of the south wall as the wall start point.
   - Move the cursor to the right, enter 6' 6" [1950 mm], and press ENTER.
   - Move the cursor up, enter 5' [1500 mm], and press ENTER.
   - Move the cursor to the right, enter 10' 6" [3150 mm], and press ENTER.
   - Move the cursor up, and select the intersection with the extension of the north wall.
Select the right endpoint of the north wall to complete the chain and connect the walls.

12) On the Place Wall panel, click MODIFY.

13) Save the project file.

Creating Terrain

In this exercise, you create a 3D view and add a toposurface to the building site.

The completed exercise

07 Creating terrain

1) In Project Browser, under Floor Plans, double-click 02 Entry Level.

2) Create a 3D view:
   - Click the View tab ▶ Create panel ▶ 3D View drop-down ▶ CAMERA.
   - Click in the upper-right corner of the drawing area to place the camera.

Note: Use the 3D view (House Icon at top to review what you modeled). Pretty neat.
Click to place the camera target point, as shown.

A 3D view is created. The view you create may differ slightly from the illustrations shown in the exercises because of minor variations in camera placement. Drag the blue circular controls that display on the crop region of the resulting view so that you can see the building.

3) In Project Browser, expand 3D Views, right-click 3D View 1, and click RENAME.

4) In the Rename View dialog box, enter To Building, and click OK.

5) Create a graded building site:

   - In Project Browser, under Floor Plans, double-click Site.
   - Click Massing & Site tab ➤ Model Site panel ➤ TOPOSURFACE.
   - On the Options Bar, for Elevation, enter -0' 8" [-150 mm].
   - Add points to the left of the building, as shown. The order of the point selection is not important.

   - On the Options Bar, for Elevation, enter -10' [-4000 mm].
- Add points near the center of the building, as shown. Contour lines are displayed.

On the Options Bar, for Elevation, enter -11' [-4300 mm].
- Add points to the right of the building, as shown.

- Click Edit Surface tab ➤ Surface panel ➤ Surface FINISH SURFACE.

6) Create a pad surface: 

- Click Massing & Site tab ➤ Model Site panel ➤ BUILDING PAD.

- On the Draw panel, click RECTANGLE.
- Select the outer endpoint at the lower left of the building, as shown.
- Select the outer endpoint at the upper right of the building.

Note: to see contours - Massing&Site--Model Site--set 2' contours.
• On the Create Pad Boundary tab, in the Building Pad panel, click **Mode** FINISH EDIT MODE.

7) Open the To Building 3D view to see the results. **Note: use the 3D View (house icon).**

8) Save the project file. In this exercise, you created a simple toposurface in Autodesk Revit by selecting points.

However, for most projects, complex site models created by civil engineering professionals will be provided to you in DWG, DXF, DGN, or point files. You can import these files into your Revit project where you can automatically generate a terrain using the Toposurface tool.

### Adding Exterior Walls

In this exercise, you build upon the foundation walls. You use the Draw option to create exterior walls that extend to the roof level.

The completed exercise
08 Adding exterior walls

1) Add walls to the entry level:

- In Project Browser, under Floor Plans, double-click 02 Entry Level.
- Click Architecture tab ➔ Build panel ➔ WALL.
- In Properties palette ➔ Change Element Type drop-down and select Basic Wall: Generic - 6” [Basic Wall: Generic - 200mm].
- On the Options Bar: for Height, select 03 Roof, and for Location Line, select Core Face: Interior.

The Height setting defines how tall the wall is and establishes a relationship between the walls and the roof. After you draw the walls, if you change the roof height, the height of the walls will also change.

- Beginning at the bottom right, trace the interior of the three existing retaining walls by selecting endpoints.

- On the Place Wall tab, click MODIFY.

2) Add walls to the lower level:

- Open the 01 Lower Level floor plan. Notice that the foundation walls are now visible at the right of the plan, so that you can trace them.
- Click Architecture tab ➔ Build panel ➔ WALL
- In Properties palette ➔ Change Element Type drop-down and select Basic Wall: Generic - 6” [Basic Wall: Generic - 200mm].
- On the Options Bar, for Height, select 03 Roof.
- Beginning at the left endpoint of the north foundation wall, trace the interior of the foundation walls by selecting endpoints.

If you can't see the foundation - hit escape twice -- go to Properties for the 02 Entry level--under the Extents - View Range--Edit-under the View Depth Level - change it 00 Foundation-OK.
On the Place Wall tab, click MODIFY.

3) Open the To Building 3D view.

4) Save the project file.

Adding a Roof

In this exercise, you create a roof using the footprint of the exterior walls. You specify an offset as you create the roof so that the roof has an overhang.

The completed exercise

09 Adding a roof

1) Open the 03 Roof floor plan.

2) Draw a roof line:
   - Click Architecture tab ➤ Roof drop-down ➤ ROOF BY FOOTPRINT.
   - On the Draw panel, click LINE.
   - In the Options Bar, verify that Defines slope is selected.
   - To draw the first roof segment, begin at the bottom left and trace the exterior edge of the South wall by selecting the left wall endpoint and the intersection of the South and far-east wall.
3) Create offset roof lines:
   - On the Draw panel, verify PICK WALLS is selected.
   - On the Options Bar, for Offset, enter 3' [900 mm], and clear Defines slope.
   - In the drawing area, highlight the West wall; when a dashed line is displayed on the exterior of the wall, click to place the roof line. Repeat for the North and East walls.

4) Use the Trim/Extend tool to close the roof sketch:
   - On the Edit panel, click TRIM.
   - Select the east roof line, and then select the South roof line. Repeat for the West and South roof lines.
   - On the Create Roof Footprint panel, click FINISH EDIT MODE. The resulting roof has an odd slope, which you correct in the next step.

Note: if you can’t see walls go to View -- View Range -- change View Depth Level - to one level below.
5) Modify the roof slope:
   - Select the roof.
   - In the Properties palette, under Dimensions, for Slope, enter 1"/12" [5°], and click APPLY.
   - Click in the Drawing area to deselect the roof.

6) Open the To Building 3D view. Select and modify the crop region as necessary to see the roof. The walls are not attached to the roof; you will attach them in a later exercise.

7) Save the project file.

Adding Floors

In this exercise, you create floors in the building model.

To create floors in Autodesk Revit, you must sketch them first in a sketch editor. You use two different sketching options, Pick and Draw, to sketch the floors.

10 Adding floors

1) Open the 01 Lower Level floor plan. Adding floor to level 01

2) Create a floor using the Pick method:
   - Click Architecture tab ➤ Build panel ➤ FLOOR.
   - On the Draw panel, click PICK LINES. Generic 12"
   - On the Options Bar, verify that Offset is 0.
   - Beginning with the North wall and moving counterclockwise, select the interior of the walls.
   - On the Modify | Create Floor Boundary tab, click MODIFY.

3) Enter ZR, and zoom in to the top-right corner of the model. If the floor lines do not create a closed sketch, the sketch is invalid and you need to clean the lines up. To be valid, the sketch must be a closed loop with no disconnected or crossing lines.
   Best to zoom into areas to make sure all lines are closed and you don't have more than one line for the sketch.
4) Create a closed sketch:
   - On the Create Floor Boundary tab, click \( \text{TRIM} \).
   - Trim as necessary, selecting the portion of each line you want to retain.
   - Enter ZP to zoom to the previous display.
   - Click Modify | Create Floor Boundary tab ➤ Mode panel ➤ FINISH EDIT MODE.

5) In the Alert dialog box, click NO.

If you clicked Yes, the walls that finish on the lower level would be trimmed to the underside of the floor.

Lower level floor highlighted in blue below. (shown for reference only)

6) Create a floor using the Draw method:
   - Open the 02 Entry Level floor plan.
   - Click Architecture tab ➤ Build panel ➤ FLOOR.
   - On the Draw panel, click \( \text{LINE} \).
   - On the Options Bar, verify that Chain is selected.

To see this view: on the floor level add a section view. To do this - View-Section--then draw a line across building. Double click on tip of arrow in section symbol.
- Beginning at the South end of the West wall, select the interior endpoint of the West wall, and then select the upper endpoint.

- Move the cursor to the right and enter 36' [10000 mm], and hit ENTER to accept. This is known as the direct distance entry method.

- Move the cursor down and enter 16' 6" [5300 mm] and hit ENTER to align with the outside of the wall, and click to specify the point.

- Move the cursor to the right and enter 25' [9000 mm], and hit ENTER.
- Move the cursor down and enter 4' 6" [1300 mm] and hit ENTER to align with the inside of the wall, and click.

- Move the cursor to the left, enter SZ to find the loop endpoint, and select the endpoint to complete the floor sketch.

- Click Modify | Create Floor Boundary tab ➤ Mode panel ➤ FINISH EDIT MODE.

7) In the Alert dialog box, click NO.

8) View the floors in 3D:
- Open the To Building 3D view.
- Select the wall as shown.
On the View Control Bar, click Temporary Hide/Isolate ➤ HIDE ELEMENT. The selected wall is temporarily hidden so that you can see the interior floors.

On the View Control Bar, click Visual Style ➤ SHADED.

On the View Control Bar, click Temporary Hide/Isolate ➤ RESET TEMPORARY HIDE/ISOLATE.

Entry Level floor highlighted in blue below. (shown for reference only)

9) Save the project file.

Adding Interior Walls

In this exercise, you add walls on the lower level and the entry level, and then modify the walls to create rooms in the building.

The completed exercise
11 Adding interior walls

1) Open the 01 Lower Level floor plan.

2) Click Architecture tab ➤ Build panel ➤ WALL.

3) In Properties palette ➤ Change Element Type drop-down and select Basic Wall: Generic - 6" [Basic Wall: Generic - 200mm].

4) On the Options Bar:
   - For Height, select 02 Entry Level.
   - For Location Line, select WALL CENTERLINE.
   - Clear Chain.

5) Add walls:
   - Zoom in to the West wall, move the cursor along the North wall centerline, enter 26' [8000 mm], and press ENTER to specify the wall start point. Move the cursor down, and click on the South wall centerline to complete wall 1.
   - On the Modify | Place Wall tab, click MODIFY.
   - Right-click on the wall, and click CREATE SIMILAR.
   - Using the following illustration as a guide, place additional walls to create rooms.

6) Modify walls to create a corridor:
   - Click Modify tab ➤ Edit panel ➤ SPLIT. Click on wall 1 in the area highlighted below.
   - On the Edit panel, click TRIM.
   - Trim the split wall to create a corridor, as shown.

This wall is 26' from west wall. The rest of the wall locations are just estimated from figure shown.
7) On the Modify tab, click MODIFY.
8) Draw walls:
   - Open the **02 Entry Level floor plan**.
   - Right-click on one of the half-tone walls shown in the underlay of the lower level, and click CREATE SIMILAR.
   - Using the following illustration as a guide, place additional walls to create rooms as highlighted in blue below. **You are estimating wall dimensions.**

9) On the Modify tab, click MODIFY. The walls defining the rooms on the lower level and the entry level are complete.
10) Save the project file.
Adding Doors

In this exercise, you load doors from the Revit Library folder into the project, and then add interior and exterior doors to the model.

The completed exercise

12 Adding doors

1) Click ➤ Architecture tab ➤ Build panel ➤ DOOR.
   There are a limited number of door types in the project because there were few in the default template. You can load additional door types from the Revit Library folder.

2) Load doors from the Training Files folder:
   - On the Model panel, click LOAD FAMILY.
   - In the left pane of the Load Family dialog box, click IMPERIAL LIBRARY [Metric Library], and double-click on the DOORS folder.
   - While pressing CTRL, select the door types: **Bifold-4 Panel.rfa**, **Double-Glass 1.rfa**, **Single-Glass 1.rfa** [M_Bifold-4 Panel.rfa, M_Double-Glass 1.rfa, M_Single-Glass 1.rfa]. I could not find the highlighted doors. Instead of Bifold use Double Pocket 2 Pick size 72”x84”.
   - For Single glass use Single-Full Glass-Wood, Size: 36”x84”.
   - Click OPEN.

3) Add exterior doors:
   - Open the 01 Lower Level floor plan.
   - Click Architecture tab ➤ Build panel ➤ DOOR.
   - On the Options Bar, clear Tag on Placement.
   - In Properties palette ➤ Change Element Type drop-down and select **Double-Glass 1 : 72”x 84”** [M_Double-Glass 1 : 1830 x 2134mm], add a door to the east wall as shown, and then click MODIFY.
- Open the 02 Entry Level floor plan.
- Click Architecture tab ▶ Build panel ▶ DOOR.
- In Properties palette ▶ Change Element Type drop-down and select *Double-Glass 1 : 72” x 84”* [M_Double-Glass 1 : 1830 x 2134mm].
- Place the door in the North wall 7’ [2100 mm] from the end of the retaining wall, as shown. **Locate door approximately.**
- In Properties palette ▶ Change Element Type drop-down and select *Single-Glass 1 : 36” x 84”* [M_Single-Glass 1 : 0915 x 2134mm].
- Place the door in the short vertical wall, as shown.

**NOTE:** To change the swing direction as you place a door, press the SPACEBAR. To change the swing after a door is placed, click the flip arrows.

4) Add interior doors:
- In Properties palette ▶ Change Element Type drop-down and select *Single-Flush : 32” x 84”* [M_Single-Flush : 0813 x 2134mm], and add two doors, as shown.
5) Open the 01 Lower Level floor plan.

- Click Architecture tab ▶ Build panel ▶ DOOR.
- In Properties palette ▶ Change Element Type drop-down and select Single-Flush: 30" x 84" [M_Single-Flush: 0762 x 2134mm], and place two doors, as shown.

- In Properties palette ▶ Change Element Type drop-down and select Bifold-4 Panel: 72" x 84" [M_Bifold-4 Panel: 1830 x 2134mm], and place two doors, as shown.

If your pocket doors don’t fit use single flush door 30"x84"

6) Open the To Building 3D view.

7) For an unobstructed view of the doors, select a wall, and on the View Control Bar, click Temporary Hide/Isolate ▶ HIDE CATEGORY. All the walls in the view are hidden.

8) On the View Control Bar, click Temporary Hide/Isolate ▶ RESET TEMPORARY HIDE/ISOLATE.

9) Save the project file.
Adding Windows

In this exercise, you work in elevation and plan views to add windows to the model. You use alignment and dimension tools to more precisely position the windows.

The completed exercise

1 Adding windows

1) Add windows in an elevation view:
   - Open the South elevation view, and zoom in to the building.
   - Click Architecture tab ➔ Build panel ➔ WINDOW.
   - On the Options Bar, clear Tag on Placement. (white background)
   - On the Model panel, click LOAD FAMILY.
   - In the left pane of the Load Family dialog box, click Imperial Library [Metric Library], and double-click on the WINDOWS folder to open it.
   - Select Casement 3x3 with Trim.rfa [M_Casement 3x3 with Trim.rfa], and click Open.
   - Add two windows, approximately as shown. You will position them and align them with the top of the retaining wall later. If either of the windows spans an internal wall, a warning about the conflict is displayed; close the warning. You will resolve any conflict by moving the windows while in a floor plan view.

Could not find this window. Use window fixed, 24"x36" or similar.
2) Open the **Upper Level** floor plan. Because the windows are at the top of the wall, they are above the current view range for the plan.

3) Modify the view range:
   - In the Properties palette, under Extents, for View Range, click **EDIT**.
   - In the View Range dialog box, for Cut plane Offset, enter 7' [2160 mm].
   - Click OK. The windows are now visible in the South wall.

4) If necessary, move the windows to resolve the conflict with the wall:
   - Select the right window, and drag it 2' 6" [200 mm] to the left side of the interior wall.
   - Select the window and edit the temporary dimensions, as needed.
   - Select the left window, and drag it 9' 6" [2775 mm] to the right of the West wall.

5) Create a window type:
   - Open the South elevation view and select the window on the left.
   - In Properties palette ▶ **click** [Edit Type] **EDIT TYPE**.
   - In the Type Properties box, click **DUPLICATE**.
   - In the Name dialog box, for Name, enter 36" x 36" [0915 x 0915 mm], and click OK.
   - In the Type Properties dialog box, under Dimensions, for Height, enter 3' [915 mm].
   - Click OK. **Change height or width to be 36" or 3'**.

6) Modify a window:
   - Select the window on the right.
   - In Properties palette ▶ **Change Element Type drop-down** and select *Casement 3x3 with Trim: 36" x 36" [M_Casement 3x3 with Trim: 0915 x 0915 mm]*.
7) Align the windows to the top of the retaining wall:

- Click Modify tab ➤ Edit panel ➤ ALIGN.
- Select the top of the wall, and then select the top edge of the trim of one of the windows. Be careful to select the top of the wall, and not the 02 Entry Level line.
- Repeat for the second window.

8) Add windows in plan view:

- Open the 02 Entry Level floor plan, and zoom in to the West side of the model.
- In the Properties palette, under Graphics, for Underlay, select NONE, and click APPLY.
- Click View tab ➤ Graphics panel ➤ THIN LINES so that element lines maintain their true thickness in the zoomed view.
- Click Architecture tab ➤ Build panel ➤ Window.
- On the Options Bar, verify that Tag on Placement is cleared.
- In Properties palette ➤ Change Element Type drop-down and select Casement 3x3 with Trim : 36" x 72" [M_Casement 3x3 with Trim : 0915 x 1830mm], and place three windows on the outside edge of the west wall, as shown.

9) Reposition the windows to be equidistant from each other:

- Click Annotate tab ➤ Dimension panel ➤ ALIGNED.
- Select the North wall, select each of the window centerlines, and then select the horizontal interior wall.
• Click to the left of the West wall to place the dimension line. Note that each of the four dimensions is different.

• Click $^\text{EQ}$, and then press ESC twice. The windows are moved so that all of the dimensions are equal.

• Select the interior wall that contains the doors; move it up or down to see how the design intent is maintained.

• Select the top wall, move it up 3' [1000 mm], and see how the walls resize and the windows redistribute equally within the wall.

  Use arrows on keyboard to move wall north/south & watch windows move.

• On the Quick Access toolbar, click $^\text{UNDO}$ once to restore the top wall to the original dimension.

10) Select the dimension line, and press DELETE key. In the Warning dialog box, click OK to delete the line but maintain the constraints.

11) Zoom as desired, and open various plan, elevation, and 3D views to display the model results thus far.

12) Save the project file.
Adding a Curtain Wall

In this exercise, you change existing exterior walls to curtain walls. You then create a curtain wall type that you can apply to other walls using the Match Type tool.

The completed exercise

14 Adding a curtain wall

1) Open the 01 Lower Level floor plan.
2) Create a curtain wall at the northeast corner of the building:
   - Zoom to the East wall.
   - Click Modify tab ➤ Edit panel ➤ SPLIT, and split the East wall just above the door.
   - On the Modify tab, click MODIFY.
   - While pressing CTRL, select the upper portion of the East wall and the adjacent portion of the North wall.
   - In Properties palette ➤ Change Element Type drop-down and select Curtain Wall: Storefront. If a warning displays, click to close it.
3) Create a curtain wall type:
   - Select the North curtain wall at an end so the whole curtain wall is selected. The
tooltip and the status bar will confirm the selection.
   - In Properties palette, click EDIT TYPE.
   - In the Type Properties dialog box, click DUPLICATE.
   - In the Name dialog box, for Name, enter **House 4' x 4'** [House 1200 x 1200 mm], and
   - In the Type Properties dialog box, under Vertical Grid Pattern, for Spacing, enter 4'
   - Under Horizontal Grid Pattern, for Spacing, enter 4' [1200 mm]
   - Click OK twice.

4) Match the type of the north curtain wall to the east curtain wall:
   - Click Modify tab ► Clipboard panel ► (Match Type Properties).
   - Select the North curtain wall, and then select the East curtain wall.

5) Open the To Building 3D view. The new spacing is applied to both curtain walls.

6) Save the project file.

**Attaching Walls to the Roof**

In this exercise, you attach interior and exterior walls to the roof. When you attach the curtain walls, Autodesk Revit warns you of consequences and modifies the placement of mullions.

The completed exercise
15 Attaching walls to the roof

1) Open the 03 Roof floor plan.

2) Attach the basic walls:
   - While pressing CTRL, select all the interior walls and exterior walls, except the curtain walls.
   - Click Modify Walls tab ▶ Modify Wall panel ▶ click ATTACH TOP / BASE.
   - In the Options Bar, for Attach Wall, verify Top is selected.
   - In the drawing area, select the roof.
   - Press ESC to end the command.

   Note: because we attached the walls to the roof already this step is not necessary. Very the curtain walls are attached to the roof, if they are move to next section of instructions: Modifying Entry Deck

Section view shown for reference only
3) Attach the curtain walls:

- Open the North elevation view.
- Move the cursor over the curtain wall indicated by Mark 1, and press TAB until the status bar indicates that the curtain wall is selected, select the outside edge of the curtain wall, and then on the Modify Walls tab, at the Modify panel, click ATTACH TOP / BASE.

![Diagram of curtain wall with marks](image)

- Select the roof indicated by Mark 2.
- In the Error dialog box about curtain wall mullions, click DELETE ELEMENTS.
- Open the East elevation view, and attach the East curtain wall to the roof.

4) Open the To Building 3D view.

5) On the View Control Bar, click Shadows Off ➤ SHADOWS ON. All walls extend up to the roof. Note the spacing of the top row of mullions/panels; because the spacing parameter cannot be satisfied, mullions are created where the walls and roof attach.

6) Save the project file.
Modifying the Entry Deck

In this exercise, modify the floor profile on the entry level to include a deck on the North side of the model.

The completed exercise

16 Modifying the entry deck

1) Open the 02 Entry Level floor plan.

2) Edit the profile of the floor:
   - Select the floor. Hover over the wall and use press TAB two times to select the floor.
   - Click EDIT BOUNDARY from Mode panel.
   - On the Draw Panel, click BOUNDARY LINE. On the North side of the model, click on the North wall in line with the right vertical sketch line, move the cursor up 11" [3300 mm], and click to place the endpoint of the line.
   - Press ESC to finish this line.
   - On the Options Bar, select CHAIN.
   - At the intersection of the double door and the North wall draw a sketch line from the interior intersection up 6" [200 mm] North and then West to the end of the Northern wall along the exterior side.
Continue drawing a line from the left endpoint of the North wall and extending up 3' 6" [1000 mm].

Connect the line with the upper endpoint of the 11' [3000 mm] vertical line drawn previously.

From Modify panel, click SPLIT, and split the North model line at both sides of the door opening.

On the Modify | Floors ribbon, click MODIFY.

Select the segment at the door opening, and press DELETE.

Click Edit Boundary tab ▶ Draw panel ▶ BOUNDARY LINE, and complete the profile to the right of the door, as shown. Press Esc to exit the command.

On the Mode panel, click FINISH EDIT MODE.

In the Alert dialog box, click NO.

3) Add a wall to the entry deck:

Click Architecture tab ▶ Build panel ▶ WALL.

In Properties palette ▶ Change Element Type drop-down and select Basic Wall : Retaining - 12" Concrete [Basic Wall : Retaining 300mm Concrete].

On the Options Bar, for Location Line, select CORE FACE: INTERIOR.
- Draw a wall from left to right on the slanted floor line, as shown and press ESC to exit the command.

- Select the wall previously created.
- In Properties palette, under Constraints, for Base Constraint, select 00 FOUNDATION, and click APPLY.

4) Modify the floor:
- In the drawing area, select the floor.
- Click EDIT BOUNDARY from Mode panel.
- Select the short vertical line above the West wall, and drag it to the right, as shown.

- On the Mode panel, click FINISH EDIT MODE.
- In the Alert dialog, click NO.

5) Open the To Building 3D view.

6) Save the project file.

Adding a Sloped Floor

In this exercise, you add a sloped floor to the entry deck to create a ramp up to the entry door.
17 Adding a sloped floor

1) Open the 02 Entry Level floor plan.

2) Sketch the floor:
   - Click Architecture tab ➤ Build panel ➤ FLOOR.
   - On the Draw panel, click ✏ LINE.
   - On the Options Bar, verify that Chain is selected.
   - Beginning at the left endpoint of the 6" [200 mm] north wall and moving counterclockwise, sketch the floor to complete the deck previously drawn, as shown.

   ![Diagram of a sloped floor sketch]

   - Click Create Floor Boundary tab ➤ Draw panel ➤ SLOPE ARROW.
   - Select the midpoint of the West model line, and then select the East model line.

   ![Diagram of a sloped floor sketch with boundary lines]

   - On the Create Floor Boundary tab, select MODIFY.
   - Select the slope arrow.
   - In Properties palette, under Constraints, for Height Offset at Tail, enter -1" [-300 mm], and click OK.

   - On the Floor panel, click FINISH EDIT MODE.
   - In the Alert dialog box, click NO.

3) Open the North elevation view. The sloped floor begins at the lower level and extends to the entry level.

   ![Diagram of a sloped floor in North elevation view]
4) If the sloped floor does not meet the slope of the terrain, edit the floor sketch, and change the Height Offset at Tail property of the slope arrow.

5) Save the project file.

Adding Stairs and Railings

In this exercise, you complete the interior of the model by adding a staircase on the lower level, and then adding and modifying railings on the lower level and the entry level.

The completed exercise

18 Adding stairs and railings

1) Open the 01 Lower Level floor plan.

2) Add stairs:
   - Zoom in to the East side of the model.
   - Click Architecture tab ➤ Circulation panel ➤ ☞ Stair STAIR.
   - Click near the double doors to start the stair run at Mark 1.
   - Move the cursor to the left until the tooltip indicates that no risers remain at Mark 2, and click to specify the stair endpoint.
3) Edit the floor profile:

- Open the 02 Entry Level floor plan.
- Zoom in to the East side of the model.
- Select the floor.
- In the Mode panel ➤ click EDIT BOUNDARY.
- On the Draw panel, click LINE.
- On the Options Bar, verify that Chain is selected.
- Click at the corner of the model lines below the stairs to specify the start point.
- Move the cursor to the left, enter 6’ [1800 mm], and press ENTER.
- Move the cursor up, enter 3’ 4” [1100 mm], and press ENTER. This distance is the width of the stair and its stringers.
- Move the cursor to the right, and click on the vertical line to complete the sketch.

![Diagram of floor profile]

- On the Modify | Floors ➤ Edit Boundary tab, click MODIFY.
- Select the vertical model line closest to the stairs, and drag the bottom endpoint up to the endpoint of the short horizontal line drawn previously.

![Diagram of modified floor profile]

- From the Modify | Floors ➤ Edit Boundary tab ➤ click FINISH EDIT MODE.
- In the Alert dialog box, click NO.

4) Move the stairs and railings:

- Using a selection window, select the stairs and railings. To select only elements completely within the boundary of the window, drag the cursor from left to right.
- From the Modify panel ➤ click MOVE.
5) Modify the railing type:

- Open the To Building 3D view.
- While pressing CTRL, select both railings (zoom in as necessary).
- In Properties palette ▶ Change Element Type drop-down and select Railing: Guardrail - Pipe [Railing : 900mm Pipe].

6) Add a railing to the entry deck:

- Open the 02 Entry Level floor plan.
- Click Architecture tab ▶ Circulation panel ▶ RAILING. 
- Sketch a Path.
- On the Draw panel, click PICK LINES.
- On the Options Bar, for Offset enter 4" [150 mm].
- Zoom to the entry deck on the North side of the model.
- Click the interior of the angled floor on the right, and then click the interior of the adjacent vertical floor line, as shown.

- Click MODIFY, and then select the angled railing.
- Drag the left endpoint to the right, so that the resulting railing extends just past the retaining wall.
- Select the vertical railing, and drag the lower endpoint up until the resulting railing is 10' [3000 mm].
- In Properties palette, for Type, select Railing: Guardrail - Pipe [900mm Pipe], and click OK.
If program crashes here go to next section - Modifying Roof. If it does NOT crash place railing in figure below and then move to next section - Modifying Roof.
8) Add a railing to the balcony:

- Zoom to the lower-right corner of the model.
- Click Architecture tab ► Circulation panel ► RAILING.
- On the Draw panel, click PICK LINES.
- On the Options Bar, for Offset enter 4" [150 mm].
- Click above the South floor line, and, continuing in a counterclockwise direction, click the interior of the remaining two floor lines that define the balcony.

- On the Modify | Create Railing Path tab, click MODIFY.
- Select the last line drawn, and drag the left endpoint to the right, just to the East of the exterior wall.

- Select the South railing line, and drag the left endpoint to the right until it touches the exterior wall near the door.

- From the Mode panel ► click FINISH EDIT MODE.
9) Zoom in to the stairs, and use the same technique to add a railing below the stairs. If necessary, drag the right endpoint of the railing to the wall on the right.

10) Fix Entry Level ramp railing

- Open 3D Views if existing, otherwise from the Quick Access toolbar click DEFAULT 3D VIEW.

- Orient the View Cube such that the North side of the house is facing you. Currently, the railing is floating in the air as shown below.

- Select the railing on-screen

- From the Mode panel, click EDIT PATH.

- From the Tools panel, click PICK NEW HOST.

- Select the ramp element highlighted in blue.
11) Open the *To Building 3D view.*

12) Save the project file.

**Modifying the Roof**

In this exercise, you modify the profile of the roof in order to extend the roof over the entry deck.

The completed exercise
19 Modifying the Roof

1) Open the 03 Roof floor plan.

2) In the drawing area, select the roof.

3) From the Mode panel ► click EDIT FOOTPRINT.

4) Modify the roof profile:
   - On the Tools toolbar, click SPLIT, and split the top edge of the roof profile by clicking to the right of the entry deck.

   - On the Modify | Roofs tab ► Edit Footprint tab, click MODIFY.
   - Select the left segment of the split roof line, and press DELETE.

   - From the Draw panel ► click LINE. Draw a line parallel to the edge of the entry deck. Press Esc to exit the command.

   - Select the Roof Boundary line that was just created.

   - On the Modify Roofs ► Edit Footprint tab, click MOVE. Move the line 2" [610 mm] to the North.

   - Select the right segment of the roof line, and drag the left endpoint to the intersection with the vertical floor line.
On the Draw panel, click 

Draw a line from the end of the right segment up to the end of the left segment.

From the Mode panel ➤ click ✓ FINISH EDIT MODE.

5) Modify the Retaining Wall:

Select the 12" concrete retaining wall.

Click Modify Walls tab ➤ Modify Wall panel ➤ click ATTACH TOP / BASE.

In the Options Bar, for Attach Walls, select TOP.

Select the roof to attach the wall to the roof. Press ESC to exit the command.

6) Open the To Building 3D view. Right-click in the drawing area and select View Properties. In the Instance Properties dialog box, under Graphics, click EDIT next to Graphic Display Options. In the Graphic Display Options, under the Background category, select Gradient Background. Select OK twice.

7) Save the project file.
Documenting the Project

In this exercise, you add tags to the project and schedule doors and rooms. You change an element in the door schedule and see that the change is automatically made in the associated plan. You also add color fill to rooms and modify crop regions for several views that you later add to a presentation sheet view.

The completed exercise

20 Documenting the project

1) Create a section view.
   - Open the 02 Entry Level floor plan.
   - Click View tab ➤ Create panel ➤ SECTION.
   - Click on the left side of the model to begin the section and end it on the right side, making sure it cuts through the stairs.
   - Press ESC to exit the command.
   - Double-click the middle of the section head circle to display the section view. Alternatively, in the Project Browser under Views, expand Sections (Building Sections), and double-click Section 1.
2) Add door and window tags:
   - Open the 02 Entry Level floor plan.
   - Click Annotate tab ► Tag panel ► TAG ALL.
   - In the Tag All Not Tagged dialog box, press CTRL, and under Category, select WINDOW TAGS. Note: your windows might have been already tagged. You might only see the result of this when tag doors.
   - Click OK.

3) Create a door schedule:
   - Click View tab ► Create panel ► Schedules drop-down ► SCHEDULE/QUANTITIES.
In the New Schedule dialog box, for Category, select DOORS, and click OK.

In the Schedule Properties dialog box, for Available fields, select FAMILY AND TYPE, and click ADD.

Add the following fields: Width, Height, and Mark.

Using the Move Up button, move Mark to the top of the list so that it displays first in the schedule.

Click the Sorting/Grouping tab, for Sort by, select Mark, and click OK.

Drag the right column boundary of the Family and Type column to expand it to its full width.

4) Change a door schedule: Skip this step.

For the Mark 7 door, click the Family and Type field, and select Bifold-4 Panel : 60" x 84" [M_Bifold-4 Panel : 1525 x 2134mm].

Open the 01 Lower Level floor plan. Notice that the bedroom door tagged 7 is now a bi-fold door. Changes made in the schedule are automatically synchronized in the associated plan.

In Properties palette, select Single-Flush: 30" x 84" [M_Single-Flush: 0762 x 2134mm] to return the door to the original family and type.
- In the Project Browser, under Schedules/Quantities, double-click Door Schedule. The Mark 7 door is also restored to the original type in the schedule. This bi-directional associativity in Autodesk Revit ensures that changes made to any part of the design are coordinated in all associated views, including schedules.

5) Modify the properties of the three retaining walls to specify them as bounding elements for room area calculation: **Skip this step and go to page 64 - Creating a Solar Study.**

- Open the **01 Lower Level** floor plan.

- On the Modify tab, click MODIFY.

- While pressing CTRL, select the three retaining walls, and click

![Diagram of retaining walls]

- From the Properties palette, under Constraints, select Room Bounding, and click APPLY.

- Press ESC to deselect retaining walls.

6) Create a Room schedule:

- Click View tab ➤ Create panel ➤ Schedules drop-down ➤ SCHEDULES/QUANTITIES.

- In the New Schedule dialog box, for Category, select ROOMS, and click OK.

- Add the following fields: **Number, Name, Area**, and click OK. The schedule is empty but is updated when you add rooms and room tags to the building.

![Scheduled fields (in order): Number Name Area]

7) Add rooms and room tags on the entry level:

- Open the **02 Entry Level** floor plan.

- Click Architecture tab ➤ Room & Area panel ➤ ROOM.
Click to the left of the stairs to tag the large room, click in the upper room on the West side of the building, and then click in the small room on the West side.

On the Place Room tab, click MODIFY.

Double-click the tag text in the large room, change it to Entry, and press ENTER. Change the tag text in room 2 to Bedroom, and the text in room 3 to Store.

8) Add rooms and room tags on the lower level:

- Open the 01 Lower Level floor plan.
- Click Architecture tab ► Room & Area panel ► ROOM.
- Beginning in the large room on the right and moving clockwise, click in each room to add the tags.
- On the Place Room tab, click MODIFY.
- Double-click the tag text in the large room, change it to Living Room, and then press ENTER.
- Change the tag text in room 5 to Bedroom, the text in room 6 to Bathroom, and the text in rooms 7 and 8 to Store.
9) Open the *Room Schedule* view to see that it includes data for the specified fields.

10) Define the floor in the Entry:

- Open the *02 Entry Level* floor plan.
- Click Architecture tab ➤ Room and Area panel ➤ ROOM SEPARATOR LINE.
- Trace the floor line from the North wall down to and around the stairs to define the Entry room and create a separate floor profile for that room.

**Before room separation line**

**After room separation line**

The area for the entry room is updated in the room schedule.

11) On the Design Bar, click MODIFY.
12) Modify tags:

- Open the 01 Lower Level floor plan.
- Double-click the tag for one of the windows in the South wall, enter A, and press ENTER.
- In the Alert dialog box about changing a type parameter, click YES.
- Open the 02 Entry Level floor plan.
- Double-click the tag for one of the windows in the west wall, enter B, and press ENTER.
- In the Alert dialog box, click YES.

13) Add color fill to the rooms:

- In the Properties palette, Graphics section, click NONE value for Color Scheme.
- Set Category to ROOMS and NAME field

- Click OK.

- Click Annotate tab ► Color Fill panel ► Color Fill Legend.
- Left click just to the right of the model to locate the Room Legend.
- Select the left vertical wall, and move it slightly to the left. All of the walls resize to accommodate the new wall dimension. The color fill in the bedroom and storage room readjusts and the room areas are automatically updated.

- Open the Room Schedule view to see that the bedroom and storage room areas have changed.

- On the Standard toolbar, click UNDO to restore the wall to its original dimension.

- Reopen the 02 Entry Level floor plan and verify the wall has changed.

14) Open the 01 Lower Level floor plan and repeat the previous procedure in that view.

15) Modify a crop region to create a view for a sheet:
- Open the 01 Lower Level floor plan.
- On the View Control Bar, click SHOW CROP REGION.
- Enter ZF to zoom to fit the entire view in the drawing window.
- Select the crop region, and drag the triangular blue controls to shrink the region around the model.
On the View Control Bar, click HIDE CROP REGION.

16) Using the same method, modify the following views:

- 02 Entry Level floor plan
- East elevation view
- North elevation view

17) Save the project file

Creating a Solar Study Start here again.

In this exercise, you create an animation of the solar activity at a particular place and time in order to study the light and shadows that affect the building site.

The completed exercise
Creating a solar study

1) Open the To Building 3D view.
2) On the View Control Bar, verify Shadows is turned ON. At bottom of screen.
3) On the View Control Bar, click Sun Path icon
   - Click Sun Settings...
4) In the Sun Settings dialog box, click SINGLE-DAY.
5) On the Single-Day tab, select any one of the solar studies in the list, and click RENAME.
6) In the Rename dialog box, for New, enter One Day Solar Study - Your Location - Summer Solstice (Winter Solstice if you are in the southern hemisphere), and click OK.
7) In the Sun Settings dialog box:
   - Under Settings, for Place, click ..., select Default City List, select a city near your location, and click OK. Refer to Mark 1.
   - Mark 2: For Date, enter 6/21/2014.
   - Mark 3: For Time Interval, select 15 minutes.
   - Mark 4: Clear Ground Plane at Level so that the shadows fall on the terrain.

8) On the View Control Bar, click Sun Path icon ➤ PREVIEW SOLAR STUDY.
9) On the Options Bar, click PLAY. The solar study animation is displayed, showing the progression at 15-minute intervals for the location and date specified.

Located at top - by option bar.
10) Export the animation:

- Click Export Images and Animations SOLAR STUDY.
- In the Length/Format dialog box, change Frames/sec to 1
- In the Length/Format dialog box, change Visual Style to SHADED WITH EDGES

- Click OK.
- In the Export Animated Solar Study dialog box, click the DESKTOP icon, and click SAVE.

- In the Video Compression dialog box, for Compressor, select FULL FRAMES (Uncompressed), and click OK. The animation is played again as the AVI file is saved to your desktop.

- On your desktop, double-clicking on the AVI file displays the animation. Move the scroll bar to change the time.

11) Save the project file
Creating a Sheet

In this exercise, you add multiple views to a sheet. You also change the roof slope parameter to test the parametric capabilities of Autodesk® Revit®. The walls that are attached to the roof are updated to maintain constraints with the modified roof.

The completed exercise

22 Creating a sheet

1) Create a sheet:
   - In Project Browser, right-click Sheets (all), and click NEW SHEET.
   - In the Select a Title block dialog box, click OK. *(E1 30 x 42 Horizontal should be the default)*
   - In the Project Browser, expand Sheets (all), right-click A101 - Unnamed, and click RENAME.
   - In the Sheet Title dialog box, for Name, enter Presentation, and click OK.

2) Turn off elevation markers in plan views:
   - In Project Browser, open 01 Lower Level floor plan
   - Window select one of the elevation markers, right-click in canvas window, select HIDE IN VIEW, and click CATEGORY
- Open 02 Entry Level floor plan view and repeat the above steps

3) Drag the 01 Lower Level floor plan from the Project Browser onto the upper-left corner of the sheet, and click to place it as indicated by Mark 1 below.

4) Add the following views to the sheet:
   - Mark 2: 02 Entry Level floor plan
   - Mark 3: North elevation
   - Mark 7: East elevation
   - Mark 4: Door Schedule
   - Mark 5: Room Schedule  Omit Mark 5 (the room schedule).
   - Mark 6: Section 1
   - Mark 7: East elevation
**Note:** If a view is too large to fit on the sheet, place it in the drawing, right-click, and click Activate View. In the Properties dialog box, for View Scale, select a different scale. Click OK, right-click the view again, select Deactivate View, and reposition it on the sheet.

5) **Modify the roof slope:**  
   - In the drawing area, right-click the East elevation view, and click ACTIVATE VIEW.
   - Select the roof.
   - In Properties palette, under Dimensions, for Slope, enter 4”/12” [15°], and click APPLY. In all views, the walls and curtain walls that attach to the roof are extended and maintain the connection to the modified roof.
   - Change the slope parameter back to 1”/12” [5°]. The walls and curtain walls are updated with the roof.
   - In the East elevation view, double-click the height value for the 03 Roof Level, and enter a value of 12’. In all views, the walls and curtain walls that attach to the roof maintain the connection to the modified roof.
   - Right-click, and click DEACTIVATE VIEW.

Any modification to the model is updated in the project drawings so that they are always coordinated. Try deleting or moving interior walls and doors; the changes will be made in all drawing views and schedules.

**Create a gbXML Export**  
   - Skip this section. Go to Page 73. This concludes Lab 1!! Great job!

In this exercise, you will export the model to the gbXML format for use in analytical programs such as Autodesk® Green Building Studio® software.

The completed exercise
23 Creating a gbXML export

1) Open Section 1 view.

2) Change Visibility/Graphics:
   - Enter VG for the Visibility/Graphics Overrides for Section: Section 1 dialog box.
   - In the Visibility/Graphics dialog box, expand the Rooms category in the Visibility column, select INTERIOR FILL and click OK. Notice that the blue fill representing the Room volume does not extend beyond the 03 Roof level.

3) Change the Room offset:
   - Open 02 Entry Level
   - Press and hold CTRL and select the Room Element in the Entry, Bedroom, and Store areas, by selecting the "X" in each space indicated in red as shown in the image below:

   ![Diagram](image.png)

   - In the Instance Properties dialog box, under Constraints section, set Limit Offset to 14'. The entire Room must extend beyond the roof.
   - Open Section 1 view to verify Room extends beyond the roof.

4) Delete Area Separation Line:
   - Open 02 Entry Level floor plan.
   - Press and hold CTRL to select (4) Area Separation Lines created in a previous exercise as indicated in red below.

   ![Diagram](image.png)

   - Click DELETE key.
5) Manage Area and Volume Settings:
   - Click Architecture tab ➤ Room & Area panel drop-launcher arrow ➤ AREA AND VOLUME COMPUTATIONS.
   - In the Area and Volume Computations dialog box select AREAS AND VOLUMES and select AT WALL CENTER.

   ![Area and Volume Computations dialog box]

   - Click OK.

   - In the Section 1 view, confirm that the blue room boundaries are now touching the inside face of the roof element.

6) Export to gbXML:
   - Open To Building 3D View.

   - Click ➤ Export ➤ gbXML

   - In the Export gbXML dialog box, change Building Type to SINGLE FAMILY.
   - Enter the PROJECT ADDRESS for your location.
Use the View Cube in the viewing window to navigate around the model and identify that all interior spaces are represented with a blue volume.

Click NEXT… to create the gbXML file. By default, the XML file name takes on the same name as the RVT file in the same directory location.

Click SAVE to create the XML file.

SAVE the RVT file when done.

This is the completion of this Getting Started tutorial.
APPENDIX

Autodesk® Revit® - Mouse Interface and Keyboard Shortcuts

Mouse Interface

Select Element = Left Click
Pop-Up Menu = Right Click
Zoom In = Scroll-Wheel forward
Zoom Out = Scroll-Wheel backward
Pan = Hold Scroll-Wheel Down and Drag
Rotate View in 3D = Shift Key + Scroll-Wheel Down + Drag

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<tr>
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Snap Overrides

SE Endpoint
SC Center
SH Horizontal / Vertical
SI Intersection
SM Midpoint
SN Nearest
SO Snaps Off
SP Perpendicular
SQ Quadrants
SR Snap To Remote
SS Standard Snapping
ST Tangent
SW Work Plane Grid