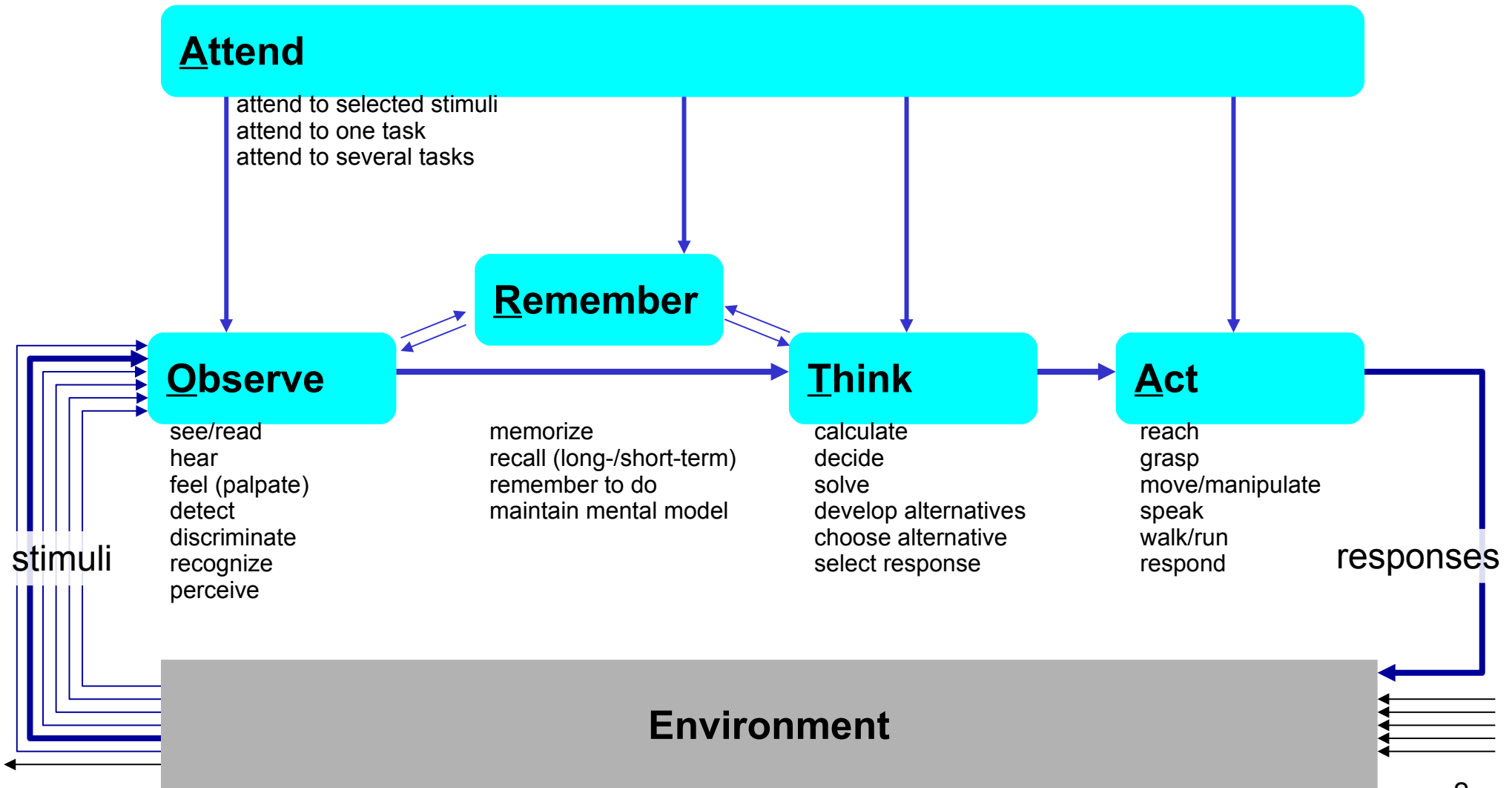


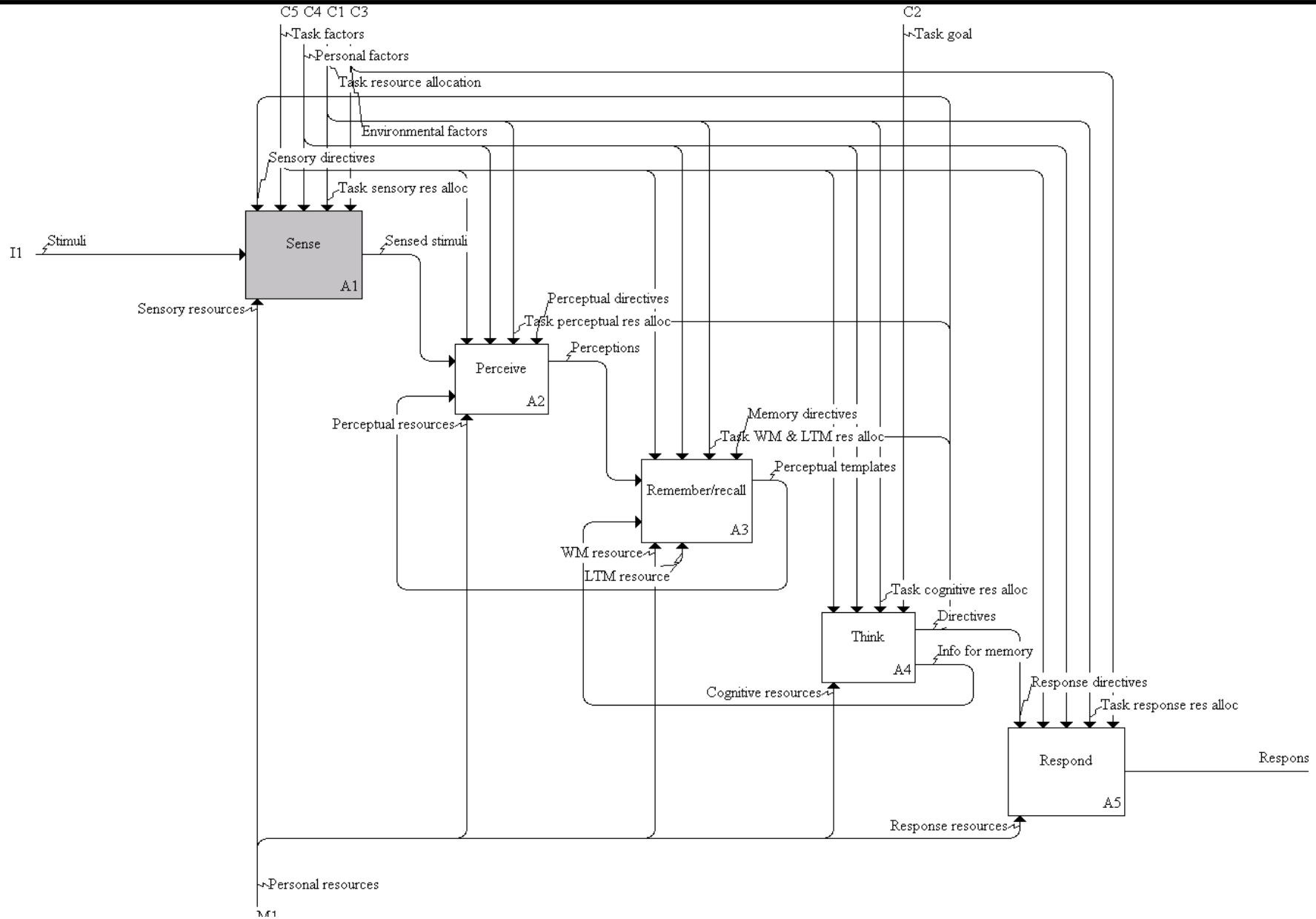
IE 545, Human Factors Engineering

Cognition

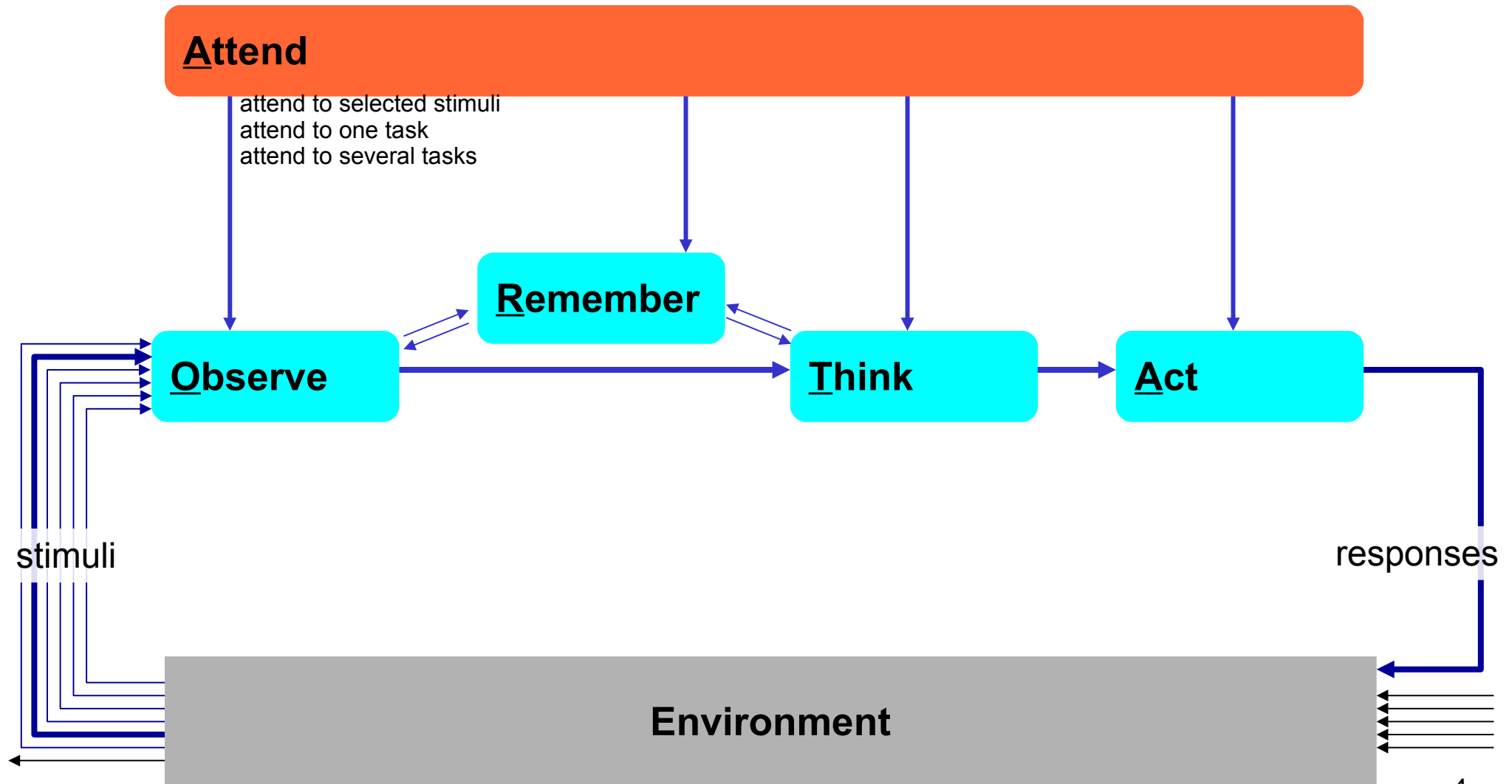
The AORTA (Stage) Model of Human Performance



IDEF0 Version of the Stage Model



Attend (Attention)



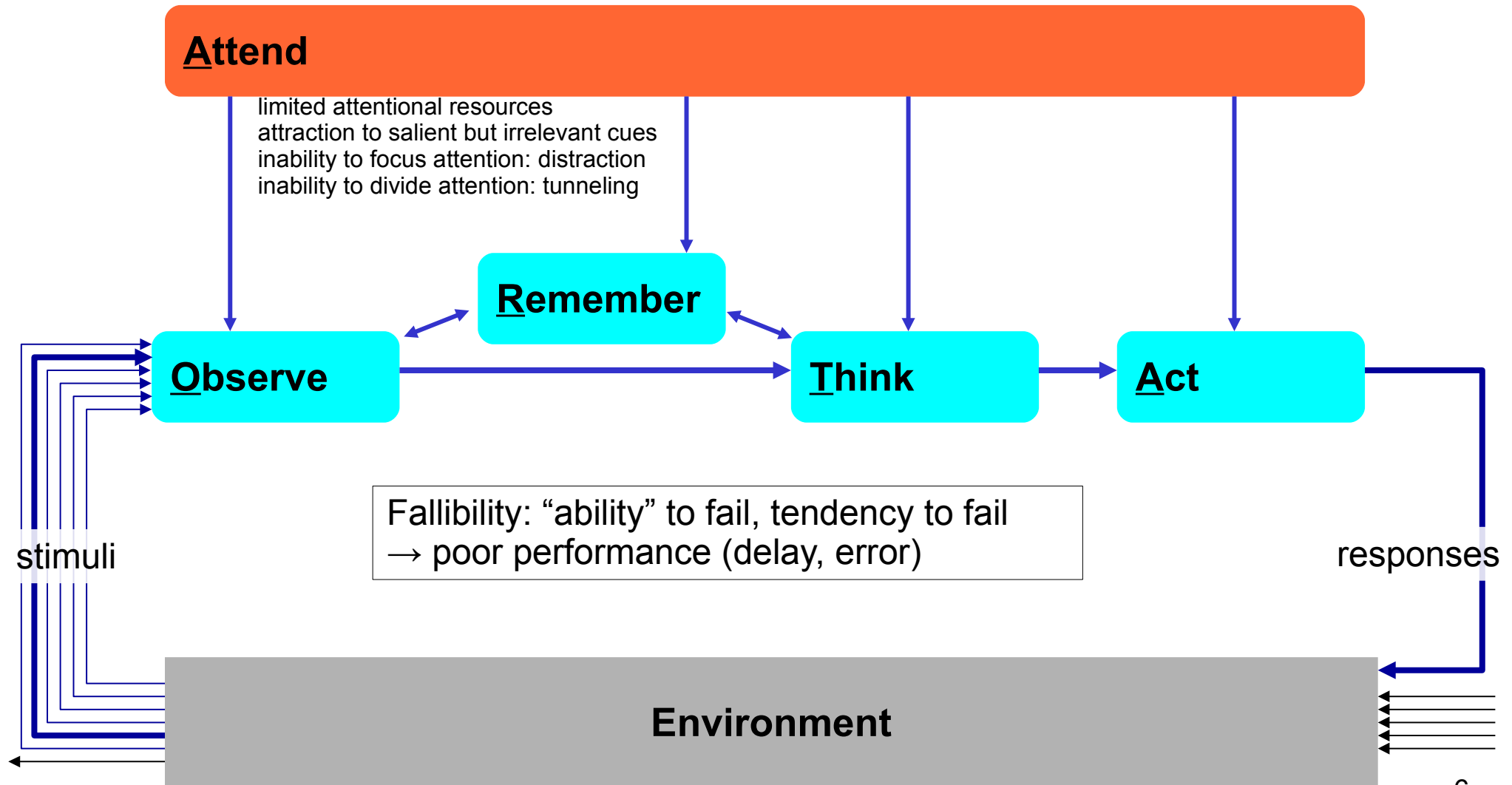
Attention

- Types of attention (flashlight metaphor)
 - Selective (aim point)
 - Focused (narrow beam)
 - Divided (wide beam)
- Factors influencing selective attention (SEEV theory/model)
 - Salience
 - Effort
 - Expectancy (where info is)
 - Perceived Value
- Attention in
 - perception: stimuli, information channels

vs

 - multitasking: tasks

Some Common Human Attentional Fallibilities



Some Attentional Fallibilities and Countermeasures

- **Common Fallibilities**

- limited attentional resources
- attraction to salient but irrelevant cues
- inability to focus attention: distraction
- inability to divide attention: tunneling (often stress-induced)

- **Countermeasures**

- Avoid concurrent tasks (multitasking).
- Limit distractions and interruptions*.
- Control extraneous environmental stimuli.
- Match stimulus salience to related task importance/urgency.
- Reduce stressors (time, environmental, job-related) -- but not all!
- Provide placeholder cues for complex procedures.
- Identify critical periods of performance and prohibit distractions.
- Train operators to be aware of these fallibilities.

Some Attentional Fallibilities and Countermeasures

- Common Fallibilities

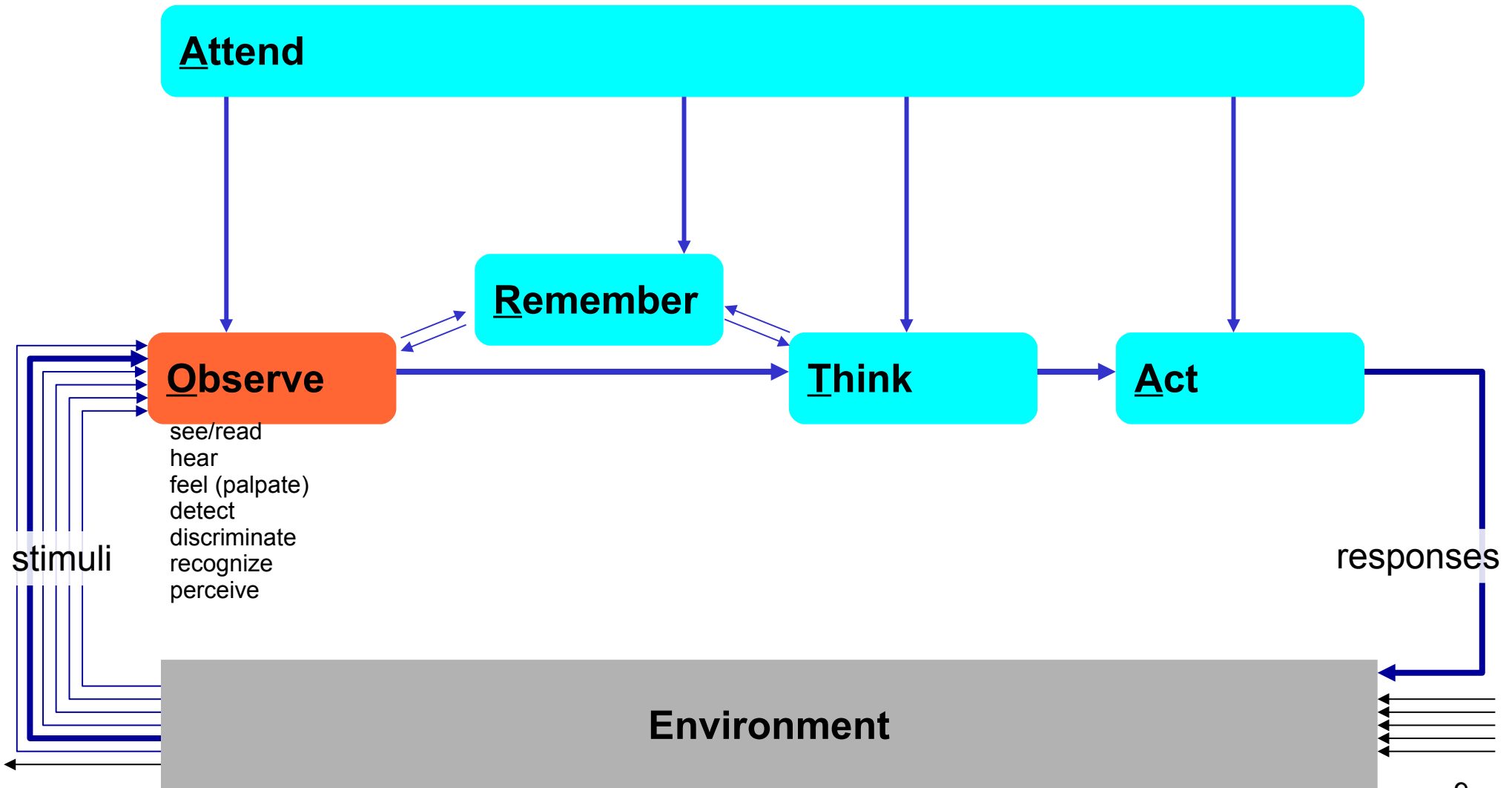
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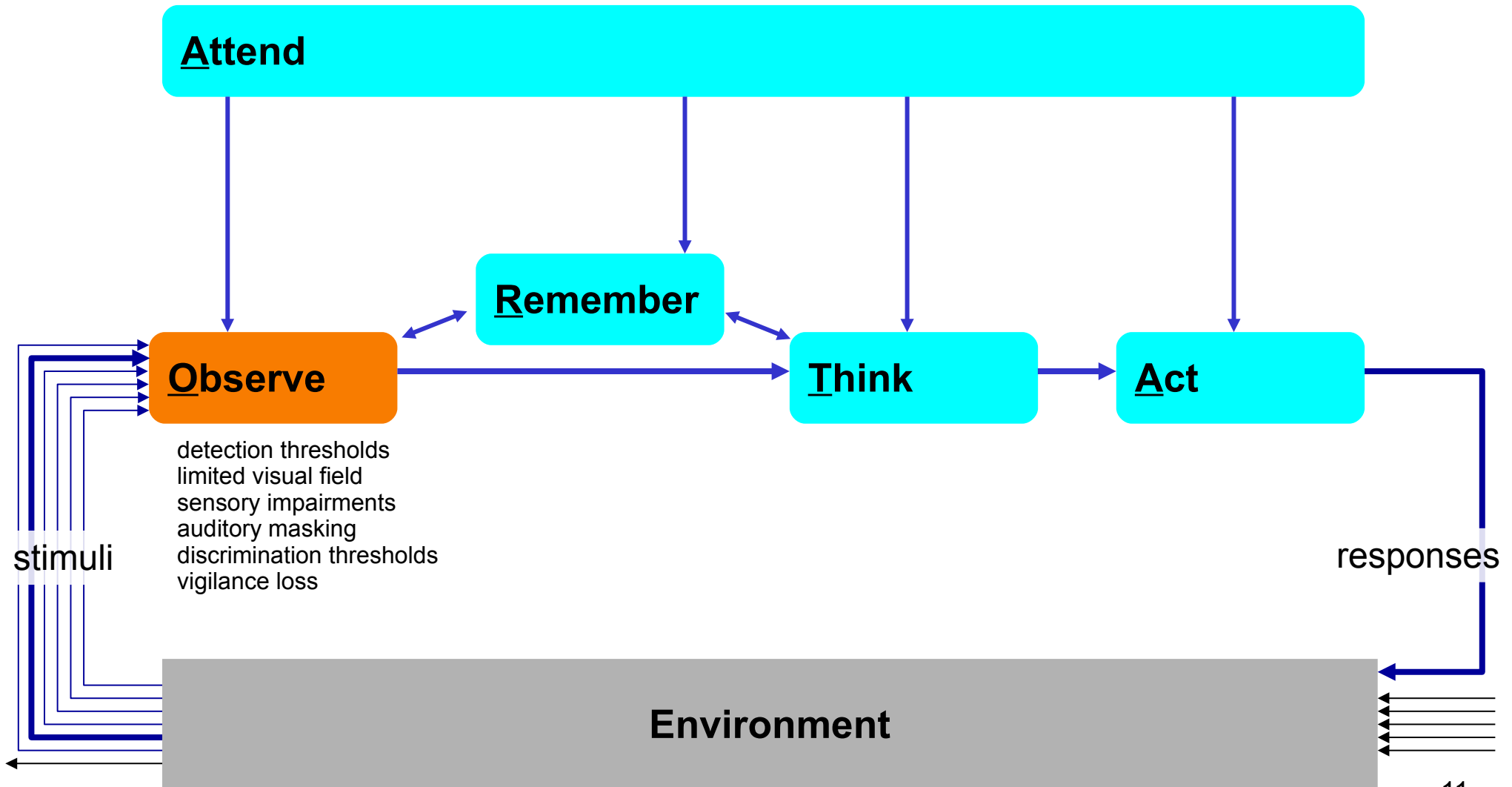
Observe (Sensing + Perception)



Sensing and Perception

- Sensing (cf. Vision, Hearing and Other Senses)
 - Bottom-up processing
- Perception
 - Perceptual Process
 - Analysis
 - Unitization: recognition of patterns
 - Top-down processing: driven by expectations
 - HF Guidelines for Perception
 - Maximize bottom-up processing
 - Maximize automaticity & unitization
 - automaticity: familiar patterns
 - unitization: perception of commonly occurring combinations of features
 - Maximize top-down processing
 - Discriminable features, small vocabulary, context, redundancy, no illusions/confusions
 - Perception tends to be automatic (except when bottom-up processing is poor)

Some Common Human Sensing and Perceptual Fallibilities



Some Sensory and Perceptual Fallibilities and Countermeasures

- **Common Fallibilities**

- detection thresholds
- limited visual field
- sensory impairments
- auditory masking
- discrimination thresholds
- vigilance loss

- **Countermeasures**

- Provide adequate level and quality of illumination.
- Provide adequate contrast between stimulus and background.
- Consider visual impairments (esp. presbyopia).
- Reduce vibration.
- Design sounds to be in sensitive frequency range (1,000 – 4,000 Hz).
- Avoid masking by ambient noise and other sounds.
- continued ...



Some Sensory and Perceptual Fallibilities and Countermeasures (2)

- Common Fallibilities

- detection thresholds
- limited visual field
- sensory impairments
- auditory masking
- discrimination thresholds
- vigilance loss

- Countermeasures

- Design displays well*.
 - Make displays legible (element size, color, discriminability, ...) or audible.
 - Facilitate redundancy gain.
 - Use discriminable elements.
 - Satisfy principle of pictorial realism.
 - Satisfy principle of the moving part.
 - Minimize information access cost.
 - Provide proximity compatibility.
 - Replace memory with visual information.
- continued...

Some Sensory and Perceptual Fallibilities and Countermeasures (2)

- Common Fallibilities

- detection thresholds
- limited visual field
- sensory impairments
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- Countermeasures

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- continued...



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Some Sensory and Perceptual Fallibilities and Countermeasures (3)

- Common Fallibilities

- detection thresholds
- limited visual field
- sensory impairments
- auditory masking
- discrimination thresholds
- vigilance loss

- Countermeasures

- Design auditory alarms* to be:
 - above background sound,
 - not masked by ambient noise,
 - below danger level,
 - not overly startling (longer rise time),
 - should not interfere with other signals,
 - Informative.
- continued ...

Some Sensory and Perceptual Fallibilities and Countermeasures (3)

- Common Fallibilities

- detection thresholds
- limited visual field
- sensory impairments
- auditory masking
- discrimination thresholds
- vigilance loss



- Countermeasures

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 - above background sound,
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 - should not interfere with other signals,
 - Informative.
- continued ...

Some Sensory and Perceptual Fallibilities and Countermeasures (4)

- Common Fallibilities

- detection thresholds
- limited visual field
- sensory impairments
- auditory masking
- discrimination thresholds
- vigilance loss

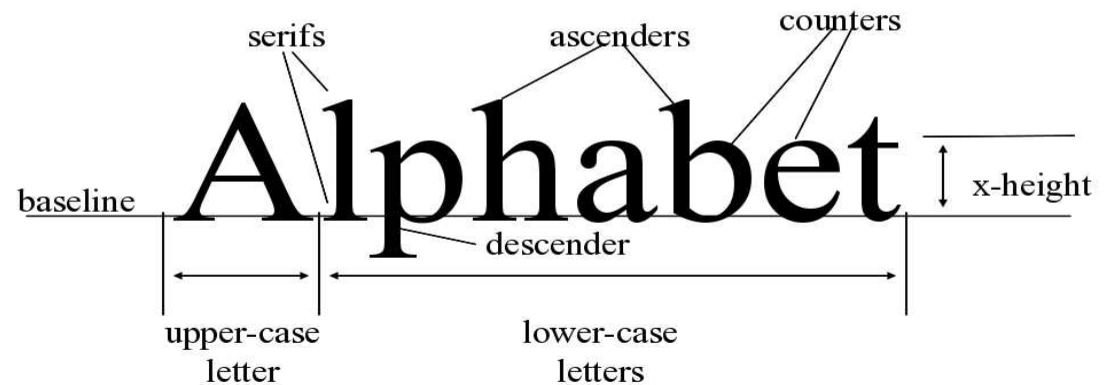
- Countermeasures

- Design text well (typography)*.
 - Use sans-serif font (as opposed to serif font, like this).
 - Use mixed (upper/lower) case.
 - Use adequate font size (> 10 pt).
 - Provide spacing between lines $\geq 25 - 33\%$ overall font size.
 - Use appropriate line length (single-column $\simeq 4$ in, double-column ~ 3 in).
 - Avoid long passages in *italics*.
 - Use **font face** to emphasize, distinguish, but don't use too many.
 - Use dark characters over a light background.
 - Use color coding (highlighting) to emphasize (but not black over dark red, dark green, or dark blue)

Some Sensory and Perceptual Fallibilities and Countermeasures (4)

• Common Fallibilities

- detection thresholds
- limited visual field
- sensory impairments
- auditory masking
- discrimination thresholds
- vigilance loss

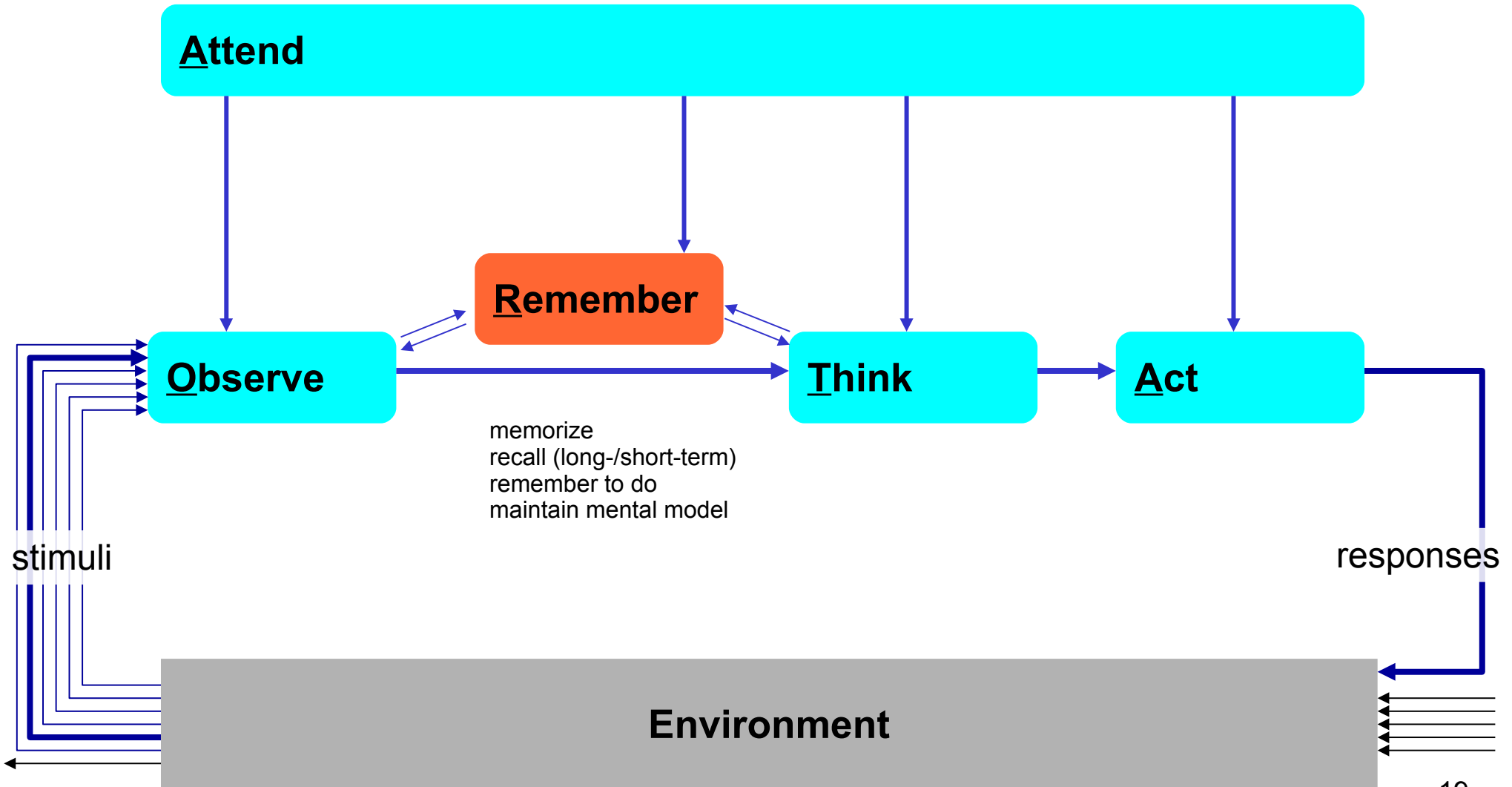


• Countermeasures

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Remember

(Working Memory + Long Term Memory)



Working Memory

- WM Components
 - Central executive: attentional control & coordination
 - Visio-spatial sketchpad
 - Phonological loop
- WM Limits
 - 7 ± 2 chunks
 - < 20 sec (7 sec $\frac{1}{2}$ -life for 3 chunks, 70 sec for 1 chunk)
 - Maintenance rehearsal
 - Confusability, similarity reduce performance

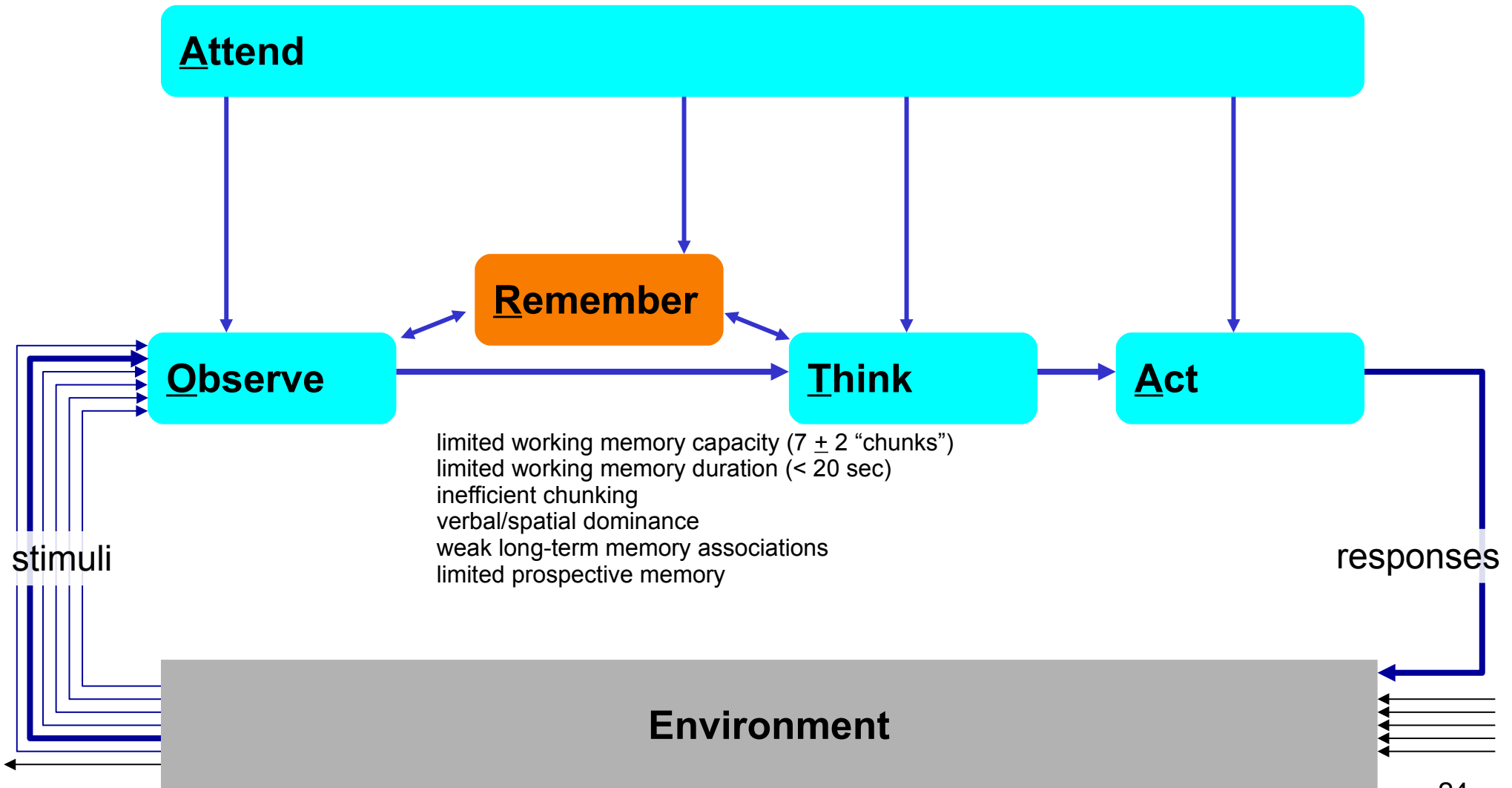
Long Term Memory

- Types of LTM
 - Semantic memory
 - Declarative knowledge (facts)
 - Procedural knowledge (procedures)
 - Event memory (episodic memory)
- Basic Mechanisms
 - Features of knowledge in LTM
 - Strength = f(frequency, recency)
 - Associations (links)
 - WM vs LTM
 - WM as area of activation
 - Role of WM in learning, forming associations
 - Forgetting
 - Low strength
 - weak/few associations
 - Interfering associations

Long Term Memory (continued)

- LTM Organization
 - Associative/semantic network (e.g., Forward Observer's knowledge about targeting devices – see next)
 - Schemas: prototypical memory structures
 - Scripts: “typical” activity/event sequences (e.g., restaurant script)
 - Mental model: mental “simulation”
 - Cognitive maps (spatial information, e.g., my “map” of Albany)
- Episodic memory for events (see p. 139 ff)
- Prospective memory: remembering what to do
- Situation Awareness
 - Level I: awareness of objects in environment
 - Level II: comprehension, understanding
 - Level III: prediction of future situation
 - Measurement (e.g., SAGAT = SA Global Assessment Technique)

Some Common Human Memory Fallibilities



Some Memory Fallibilities and Countermeasures

- Common Fallibilities

- limited working memory capacity (7 + 2 “chunks”)
- limited working memory duration (< 20 sec)
- inefficient chunking
- verbal/spatial dominance
- weak long-term memory associations
- limited prospective memory

- Countermeasures (Working Memory)

- Minimize working memory load.
- Provide placeholders for sequential tasks.
- Provide other mnemonics*.
- Exploit chunking.
 - 3-4 characters/chunk (e.g., 1-541-737-2357)
 - Meaningful sequences (e.g., SFO)
 - Letters > digits
 - Digits separate from letters (PQG 929 vs P9Q2G9)
- Minimize confusability (e.g., 7-2357 [Funk] vs 7-5237 [Helvie])

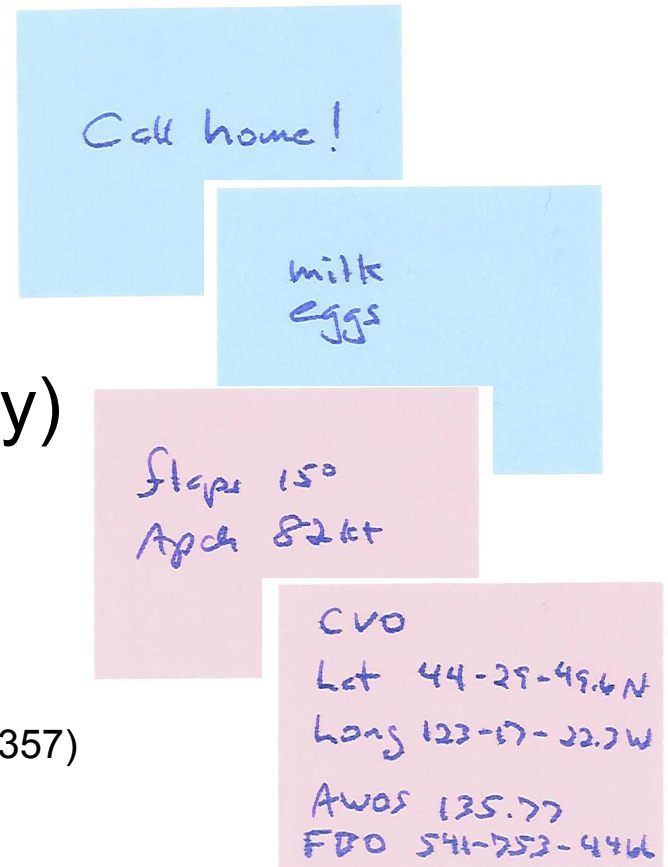
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Some Memory Fallibilities and Countermeasures (2)

- Common Fallibilities
 - limited working memory capacity (7 + 2 “chunks”)
 - limited working memory duration (< 20 sec)
 - inefficient chunking
 - verbal/spatial dominance
 - weak long-term memory associations
 - limited prospective memory
- Countermeasures (Long Term Memory)
 - Encourage regular use (↑ frequency, ↑ recency)
 - Encourage active verbalization or active reproduction (repeat, take notes, etc.)
 - Standardize
 - Use memory aids (e.g., GUMPS*)
 - Design information to be remembered:
 - Meaningful
 - Distinctive
 - Well organized
 - “Guessable”
 - Little technical jargon

Some Memory Fallibilities and Countermeasures (2)

- Common Fallibilities

- limited working memory capacity (7 + 2 “chunks”)
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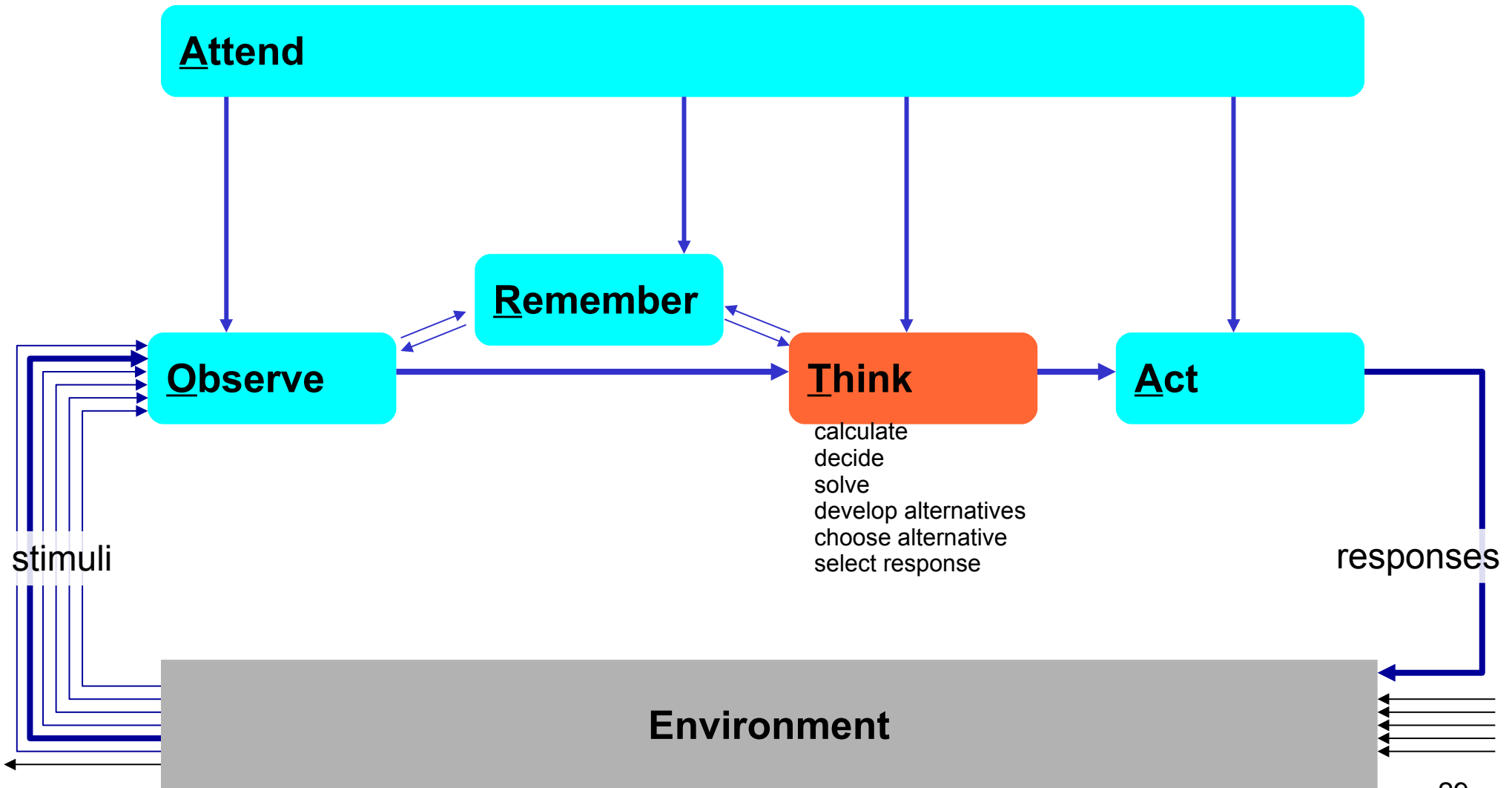
Photo by P Miller <pmiller@nkn.net> , downloaded 15 Oct 2010 from <http://www.tomzap.com/plane.html>.

Gas
Undercarriage
Mixture
Prop(s)
Systems

Also
Undercarriage
Speed
Trim
Airbrakes (glider)
Look
Landing

Think

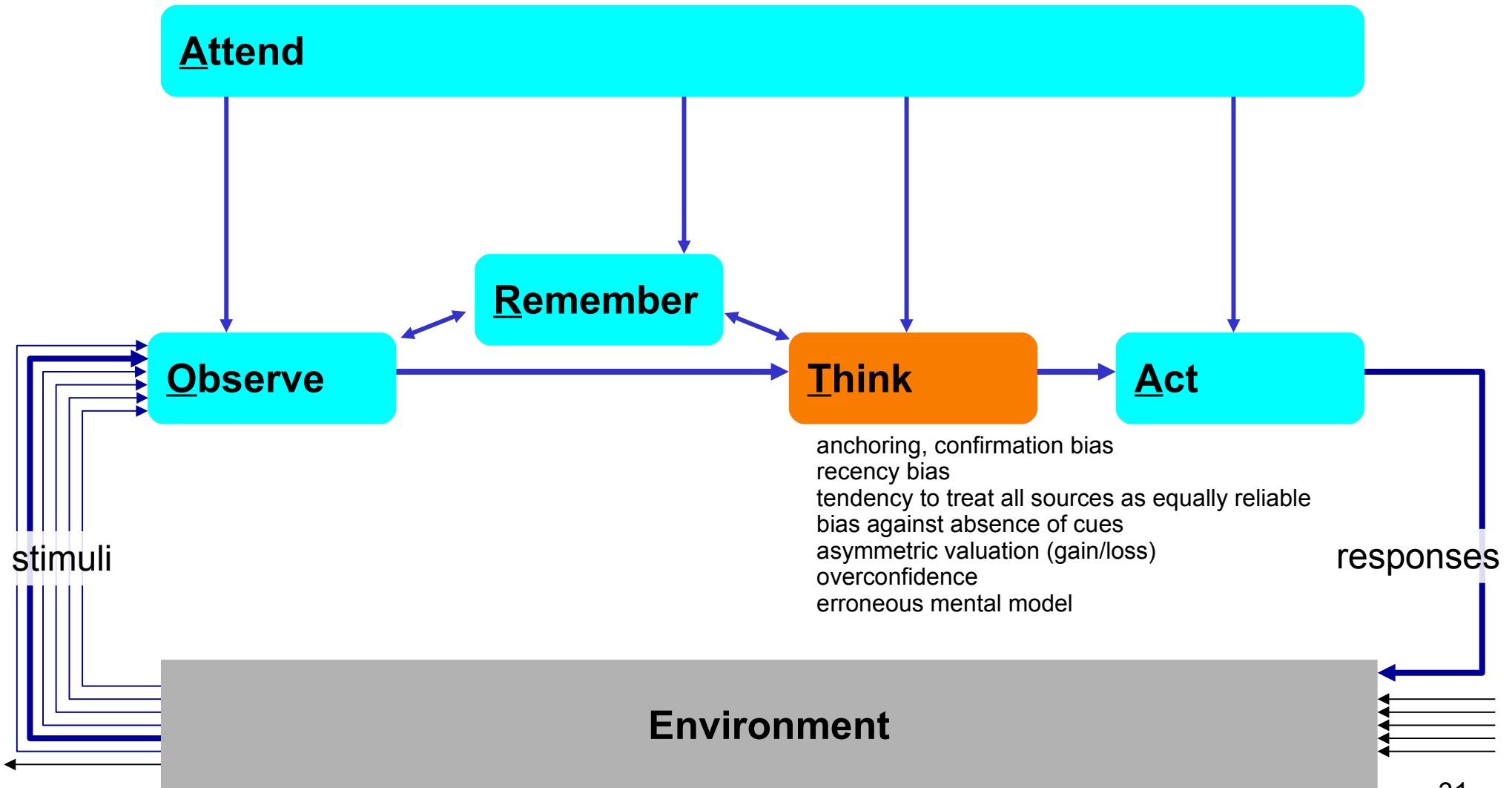
(Decision Making, Problem Solving, Trouble-shooting, ...)



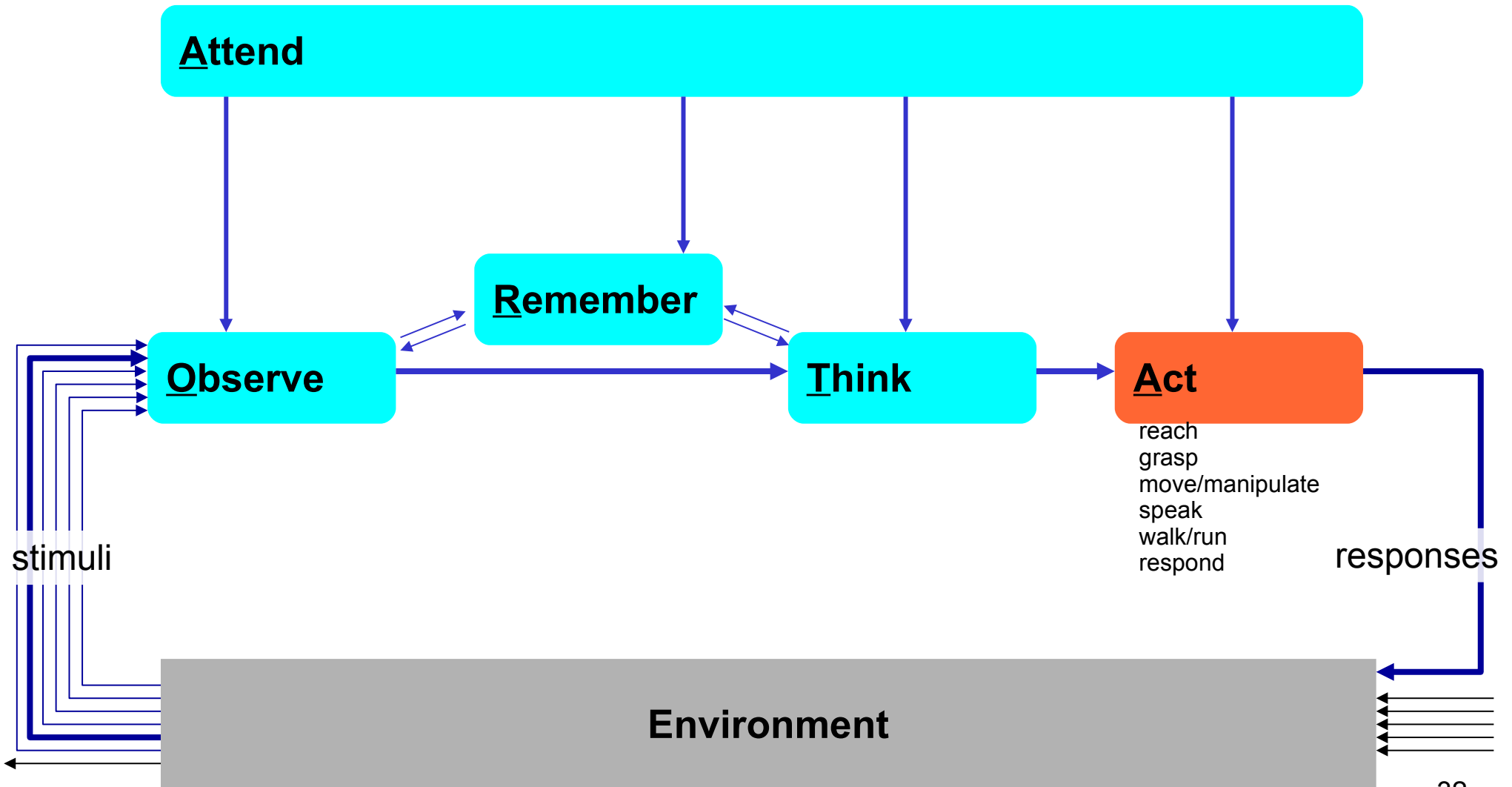
Decision Making, Problem Solving, Troubleshooting, etc.

- Decision Making
 - Formulate decision problem
 - Generate alternatives
 - Eliminate alternatives
 - Evaluate alternatives
 - Choose final alternative
- Problem solving: initial state → goal state
- Troubleshooting: diagnosis
- Planning and scheduling
 - Command state, predicted state
 - Mental simulation (mental model)
 - Plan continuation error

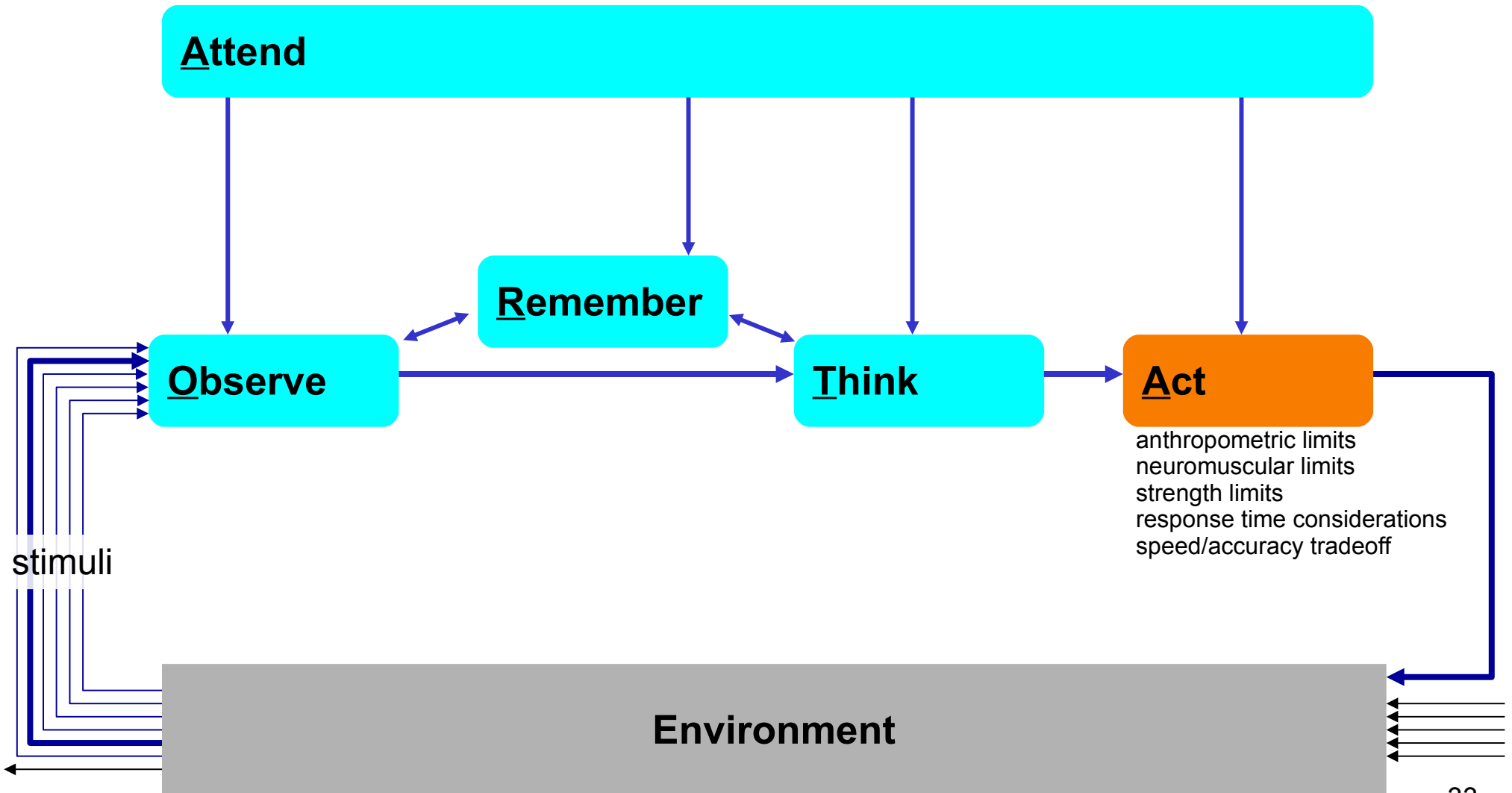
Some Common Human Decision Making,..., Fallibilities



Act (Response)



Some Common Human Response Fallibilities



Some Action Fallibilities and Countermeasures

- Common Fallibilities
 - anthropometric limits
 - neuromuscular limits
 - strength limits
 - response time considerations
 - speed/accuracy tradeoff
- Countermeasures
 - Select/design controls for good performance.
 - Use discrete/continuous controls appropriately.
 - Use multi-rotation controls for precise settings, long ranges.
 - Design for movement compatibility (e.g, up/right/CW + down/left/CCW -).
 - Design controls to be easily identified (location, shape, color, type).
 - Do not overburden any one limb.
 - Combine functionally related controls.
 - Consider the least capable user WRT force, speed, accuracy, geometry.
 - Design for natural movement.
 - Keep control movements short.
 - Design for feedback.
 - Design control surfaces to prevent slipping.
 - Provide enough resistance to prevent inadvertent activation.

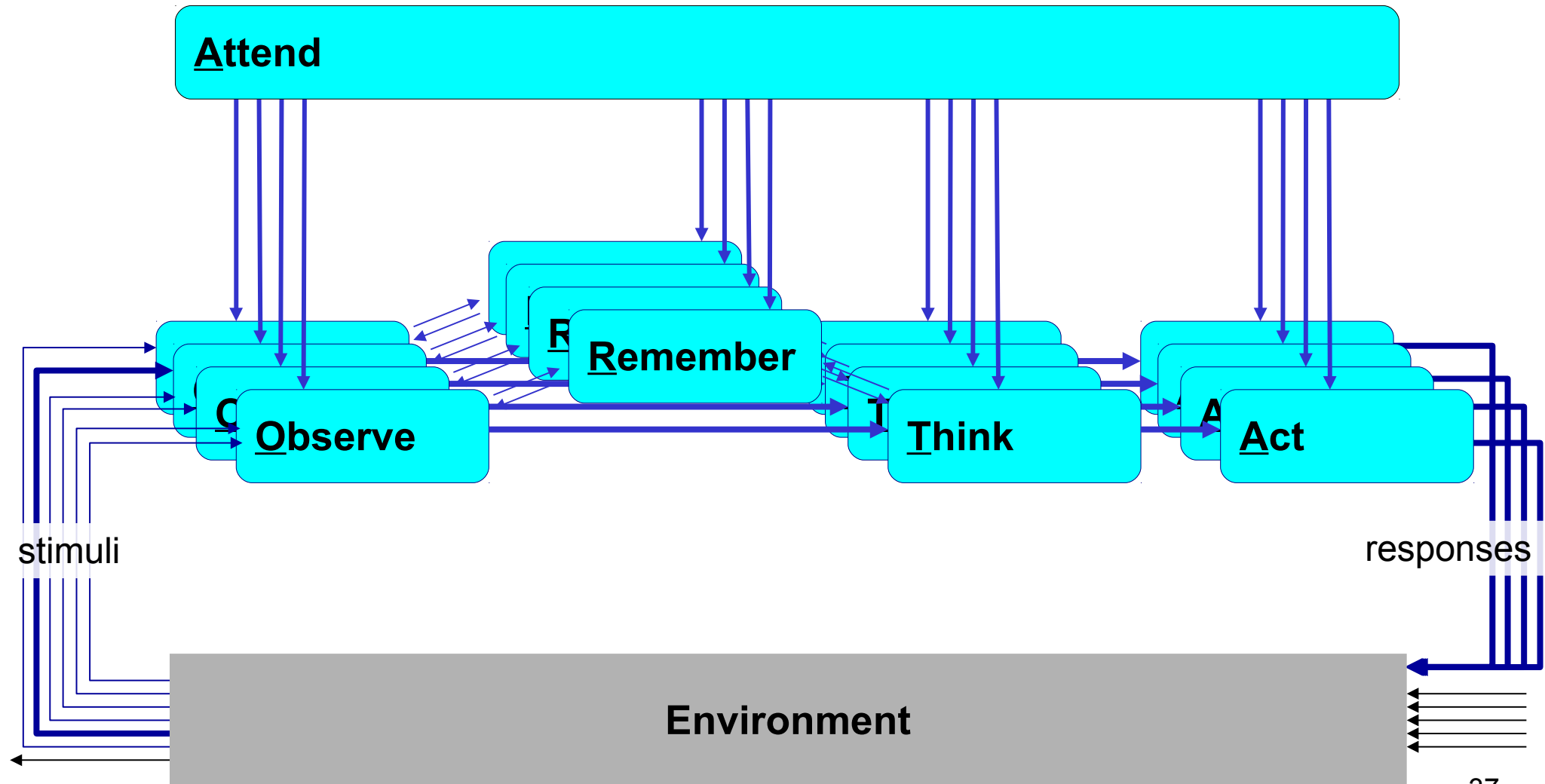
Some Action Fallibilities and Countermeasures (2)

- Common Fallibilities
 - anthropometric limits
 - neuromuscular limits
 - strength limits
 - response time considerations
 - speed/accuracy tradeoff
- Countermeasures
 - Design workstations for:
 - visibility outside workstation (if appropriate)
 - visibility inside workstation (displays, controls, etc.)
 - accessibility of controls, tools (“let the small person reach”)
 - body member support (arm/foot rests, etc.)
 - body member clearance (“let the large person fit”)
 - clearance for clothing & personal equipment
 - restraint (if appropriate)
 - protection from injury
 - ease, speed, safety of entry & exit
 - consistency throughout

Metacognition

- Knowledge about knowledge, thinking about thinking
- Attention and timesharing (attention revisited)
 - Selective, focused, divided attention
- Mental effort and resource demand
 - Automatic vs control processing
 - Resource demand
 - Structural similarity
- Task/Attention management
 - Distractions, interruptions
 - “in-situ” distractions, interruptions
 - Task/Attention Management factors
 - Task importance
 - Task status
 - Task urgency
 - Salience of task-related stimuli

Attention In Multitasking



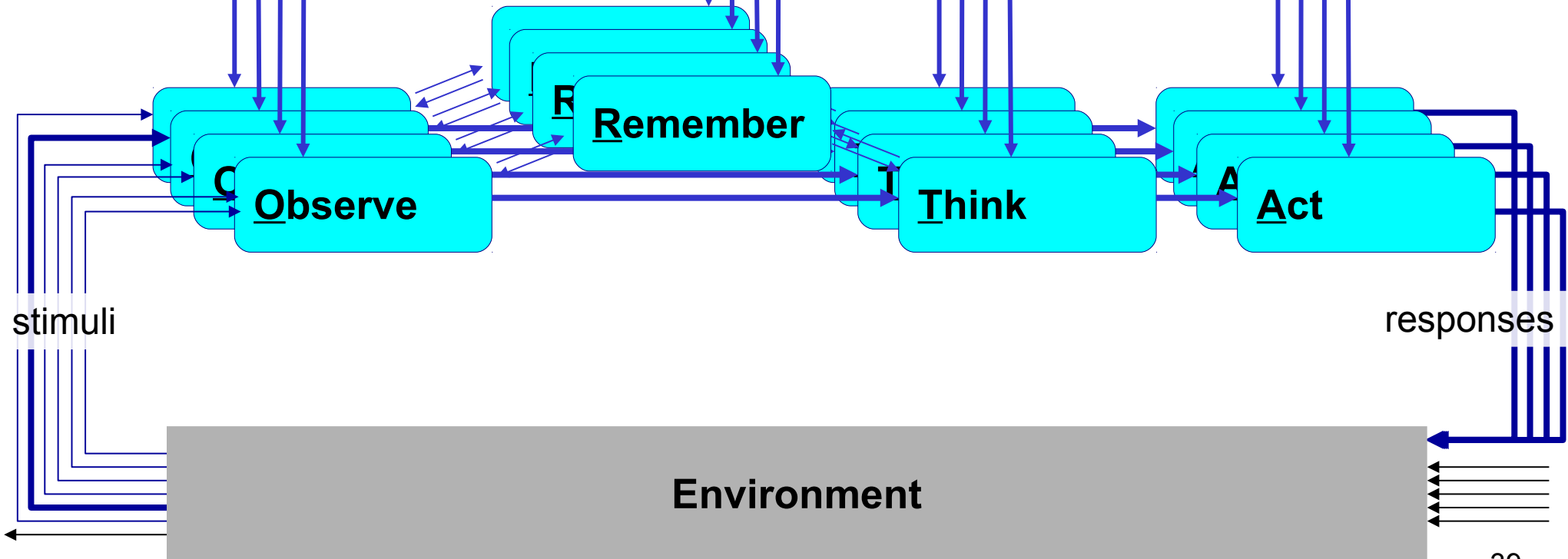
Attention In Multitasking

- Examples of multitasking
 - driver
 - pilot
 - etc.
- Challenges in multitasking (fallibilities)
 - distractions
 - interruptions
 - reduced performance
- Problems with multitasking: misallocation of attention
 - Driving while talking on cell phone about as risky as driving drunk.
 - 3,154 killed and 424,000 injured in motor vehicle crashes involving distracted drivers in 2013 in US.
 - OSU study of 324 aircraft accident reports: 80 attention errors in 76 (23%) of the accidents.
 - OSU/OHSU surgical simulator study: 8 out of 18 surgeons committed errors when distracted versus 1 out of 18 when not distracted.

Attention As Resource Allocation

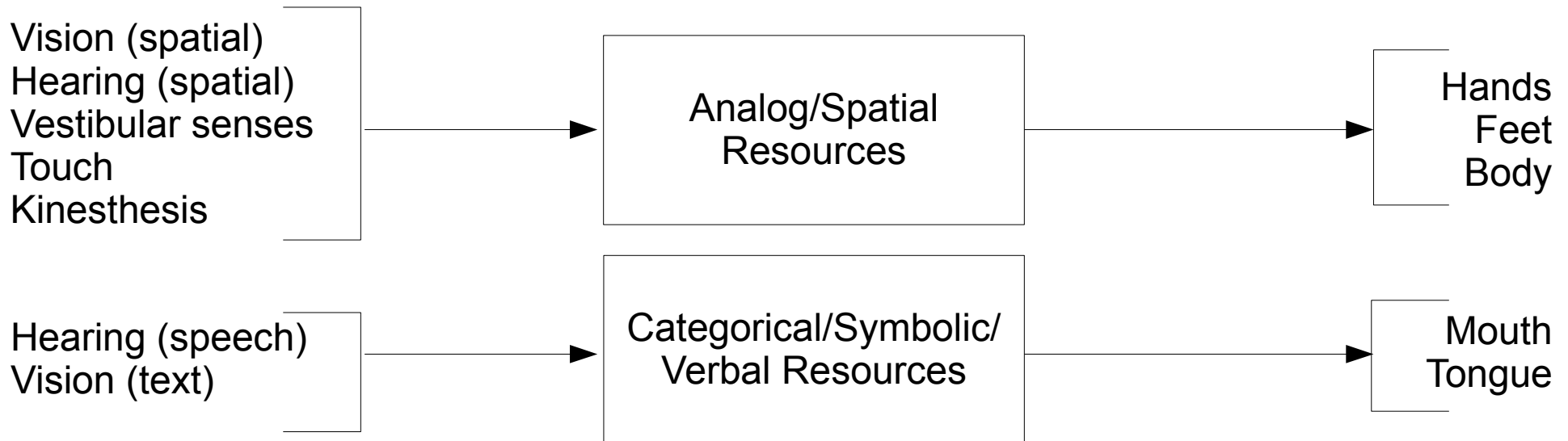
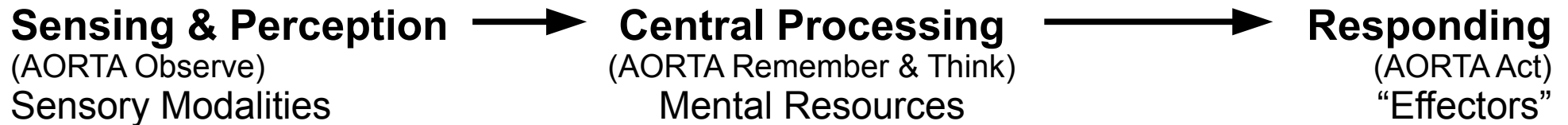
Attend: Allocate Mental Resources To Tasks

..... Mental resources allocated to various stages of several tasks

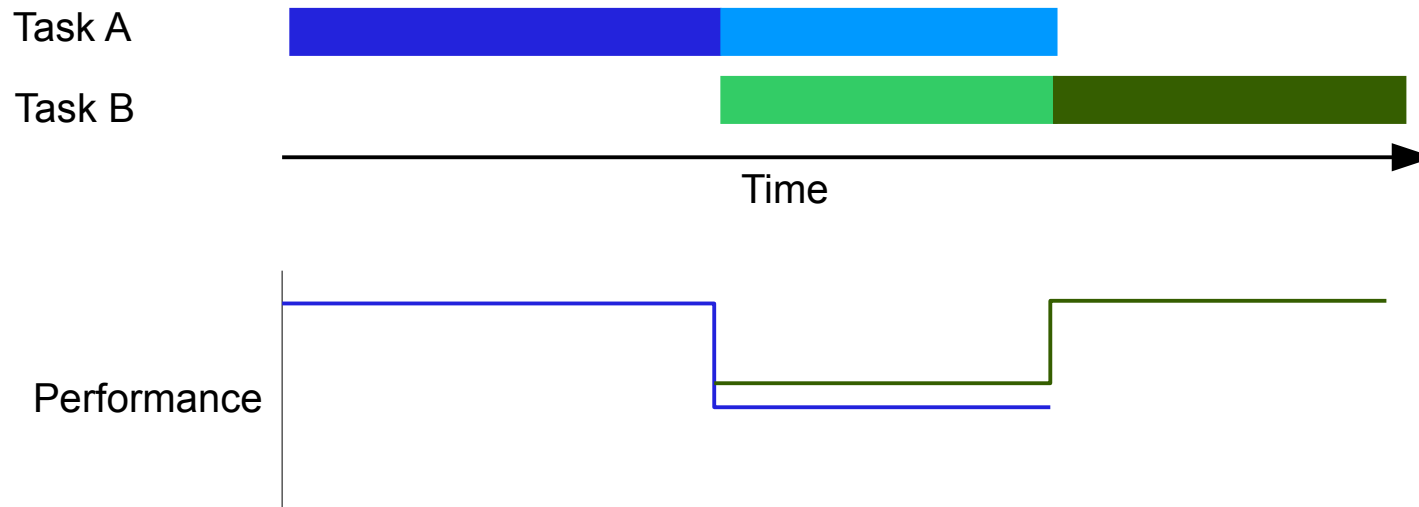
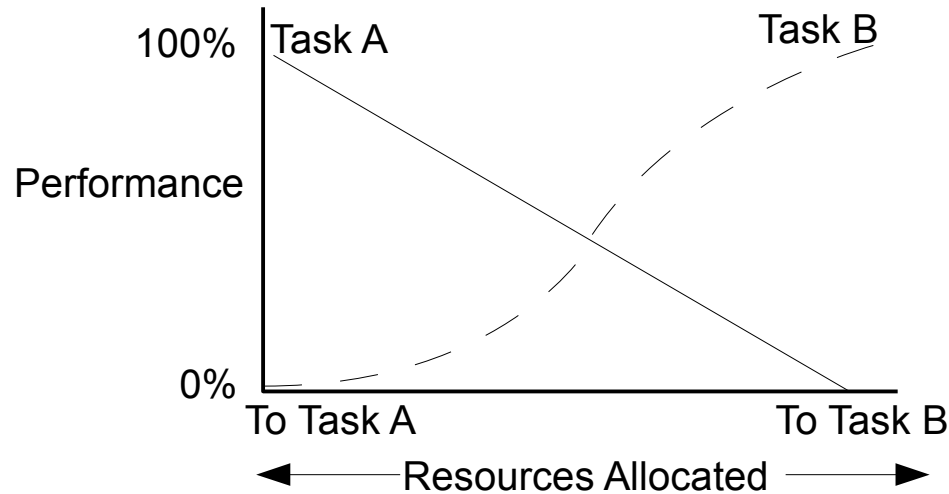


Mental Resources

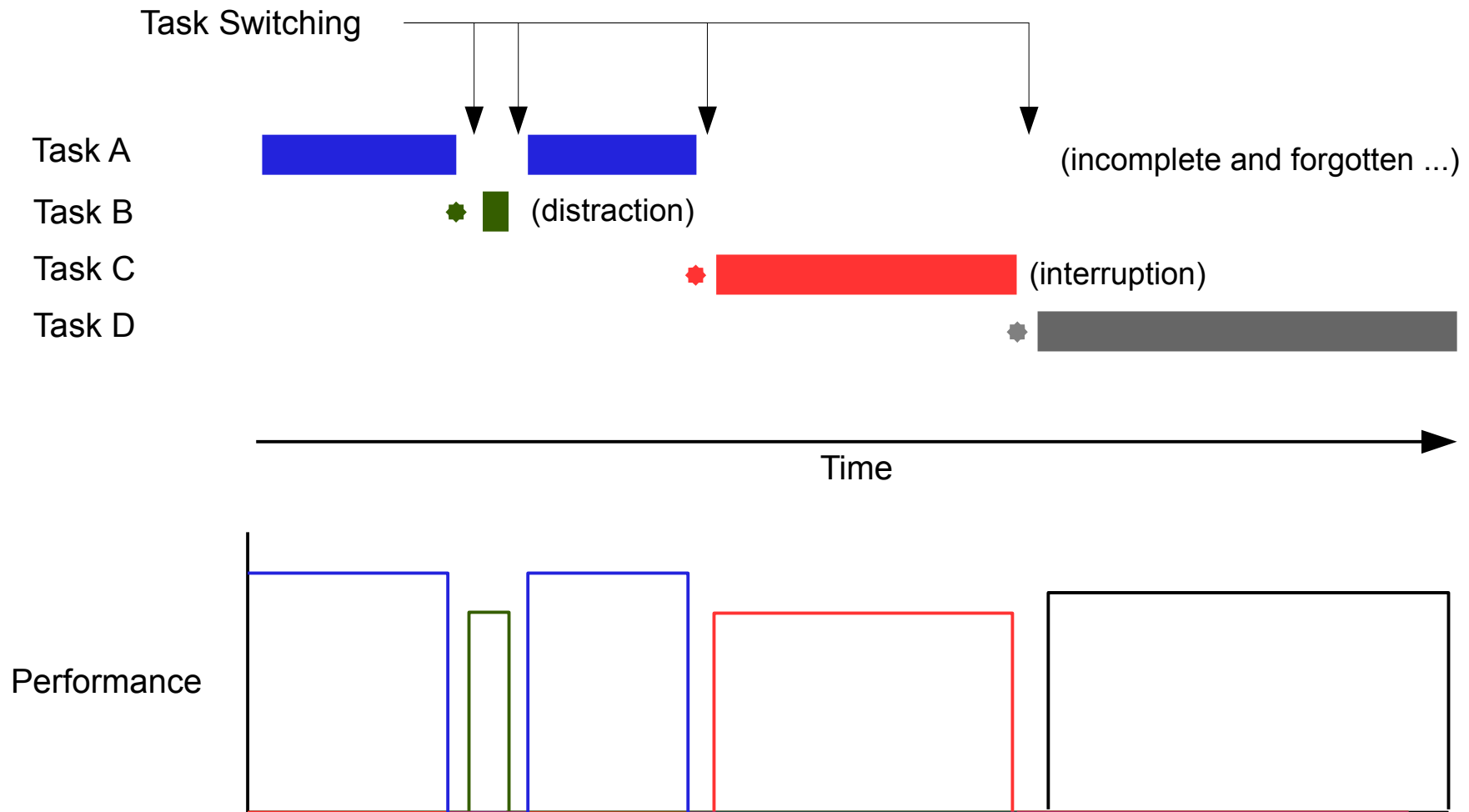
Multiple Resource Theory (Wickens, 1984)



Concurrent Multitasking



Sequential Multitasking



Countermeasures for Poor Multitasking

- Minimize multitasking
 - eliminate unnecessary tasks
 - shift secondary tasks to lower workload periods
 - declare no-distraction periods
 - reduce job scope
- Additional crew-members
- To-Do Lists / Checklists with placeholders
- Task displays salient in proportion to task priority (importance x status x urgency)
- Train primary tasks to proficiency to promote efficient timesharing
- Train operators to manage tasks properly
- Select operators with innate multitasking ability